WALT DISNEY CO/

Form 4 June 03, 2015

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF

SECURITIES

OMB APPROVAL OMB

Number:

3235-0287

Expires:

5. Relationship of Reporting Person(s) to

61.839.75

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January 31, 2005

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Check this box

Form 5 obligations may continue. See Instruction

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

2. Issuer Name and Ticker or Trading

1(b).

Stock Disney

Stock

Common

06/02/2015

(Print or Type Responses)

1. Name and Address of Reporting Person *

MATSCHULLAT ROBERT W			Symbol WALT DISNEY CO/ [DIS]					Issuer				
(Last)	(Last) (First) (Middle)				Transaction	-	_	(Check all applicable) _X_ Director 10% Owner				
500 SOUTH BUENA VISTA STREET			06/02/2015 b o				be	Officer (give title Other (specify below)				
	(Street)			4. If Amendment, Date Original 6.					. Individual or Joint/Group Filing(Check			
DUDDAN	_X					oplicable Line) _ Form filed by One Reporting Person _ Form filed by More than One Reporting						
BURBANK, CA 91521			-					Person				
(City)	(State)	(Zip)	Tal	ble I - Non	-Derivativ	e Secu	rities Acquir	ed, Disposed of, o	or Beneficiall	y Owned		
1.Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)		Date, if	3. Transacti Code (Instr. 8)	orDisposed (Instr. 3,	of (D)		5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)		
Disney Common Stock	06/02/2015			M	6,000	A	\$ 28.06	67,839.75	D			
Disney Common	06/02/2015			M	10,360	A	\$ 16.23	78,199.75	D			

16,360

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 1474 (9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of or Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Underlying Securities (Instr. 3 and 4)		()
				Code V	(A) (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	
Stock Option (Right to Buy)	\$ 28.06	06/02/2015		M	6,000	(2)	03/01/2016	Disney Common Stock	6,000	
Stock Option (Right to Buy)	\$ 16.23	06/02/2015		M	10,360	<u>(2)</u>	03/02/2016	Disney Common Stock	10,360	

Reporting Owners

Reporting Owner Name / Address Relationships

Director 10% Owner Officer Other

MATSCHULLAT ROBERT W
500 SOUTH BUENA VISTA STREET X
BURBANK, CA 91521

Signatures

Roger J. Patterson (POA on file)

06/03/2015

**Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations, See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- Shares were sold in nine incremental transactions pursuant to a single sell order. Sale prices of individual transactions ranged from (1) \$110.80 to \$110.85. Upon request, the reporting person will provide to the Securities and Exchange Commission, to the Issuer of the securities herein, or to a securities holder the complete sales data, including the number of shares sold at each separate price.
- (2) The option is fully vested.

Reporting Owners 2

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