

The disclosure in the first sentence of the last paragraph immediately preceding the section entitled “QUORUM; VOTES REQUIRED” in the Proxy Statement is hereby supplemented by amending and restating such first sentence to read as follows:

Each holder of Common Stock will be entitled to one vote for each share of Common Stock standing in his or her name on our books at the close of business on February 22, 2018 (the “Record Date”).

All references to the date “February 20, 2018” in the section of the Proxy Statement entitled “SECURITY OWNERSHIP OF CERTAIN BENEFICIAL OWNERS AND MANAGEMEN” are hereby amended to reference the date “February 22, 2018”.

ADDITIONAL DISCLOSURE TO STOCKHOLDERS

A Letter to the Stockholders of Sonic Foundry, dated April 12, 2018, is being transmitted to the stockholders of Sonic Foundry, along with the definitive proxy material, and is attached hereto as Exhibit 99.1.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

99.1 Letter to Stockholders of Sonic Foundry, Inc., dated April 12, 2018.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: April 17, 2018

SONIC FOUNDRY, INC.

/s/ Kenneth A. Minor

Name: Kenneth A. Minor

Title: Chief Financial Officer

EXHIBIT INDEX

Exhibit No. Description

99.1 Letter to Stockholders of Sonic Foundry, Inc., dated April 12, 2018