

FRONTIER AIRLINES INC /CO/
Form 8-K
December 01, 2005

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SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

Current Report

Pursuant to Section 13 or 15(d) of
the Securities Exchange Act of 1934

Date of Report (date of earliest event reported): **November 29, 2005**

FRONTIER AIRLINES, INC

(Exact name of Registrant as specified in its charter)

Colorado
(State or other jurisdiction
of incorporation)

0-24126
(Commission
File Number)

84-1256945
(I.R.S. Employer
Identification No.)

7001 Tower Road, Denver, CO
(Address of principal executive offices)

80249
(zip code)

Registrant's telephone number, including area code: **(720) 374-4200**

Not Applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 8.01. Other Events

On November 29, 2005, Frontier Airlines, Inc. announced a proposed public offering of \$80 million aggregate principal amount of Convertible Debentures due 2025. In connection with this offering, Frontier has elected to file by this report an exhibit to its Registration Statement on Form S-3, File No. 333-128407.

Item 9.01. Financial Statements and Exhibits

Exhibit 25.1 Statement of Eligibility of Trustee on Form T-1, as Trustee under the Indenture for Debt Securities

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

FRONTIER AIRLINES, INC.

Date: December 1, 2005

By: /s/ DAVID SISLOWSKI

David Sislowski, Vice President Administration and General
Counsel

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Exhibit 25.1 Statement of Eligibility of Trustee on Form T-1, as Trustee under the Indenture for Debt Securities

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