

ENERNORTH INDUSTRIES INC
Form 6-K
March 09, 2007

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 6-K

REPORT OF FOREIGN PRIVATE ISSUER PURSUANT TO RULE 13a-16 OR 15d-16 UNDER THE
SECURITIES EXCHANGE ACT OF 1934

For the month of March 2007

Commission File Number 0-29586

ENERNORTH INDUSTRIES INC.

1 King Street West, Suite 1502, Toronto, Ontario, M5H 1A1, Canada
(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F:

Form 20-F ☒ Form 40-F ☐

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Yes ☐ No ☒

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7)

Yes ☐ No ☒

Note: Regulation S-T Rule 101(b)(7) only permits the submission in paper of a Form 6-K if submitted to furnish a report or other document that the registrant foreign private issuer must furnish and make public under the laws of the jurisdiction in which the registrant is incorporated, domiciled or legally organized (the registrant's "home country"), or under the rules of the home country exchange on which the registrant's securities are traded, as long as the report or other document is not a press release, is not required to be and has not been distributed to the registrant's security holders, and, if discussing a material event, has already been the subject of a Form 6-K submission or other Commission filing on EDGAR.

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934:

Yes ☐ No ☒

If "Yes" is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b):

82- _____ -

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

ENERNORTH INDUSTRIES INC.

Date: March 9, 2006

By: "Sandra J. Hall"

Sandra J. Hall,

President, Secretary & Director

FORM 51-102F3

MATERIAL CHANGE REPORT

Item 1. Name and Address of Company

EnerNorth Industries Inc. ("EnerNorth" or the "Company")
1 King Street West, Suite 1502
Toronto, Ontario
M5H 1A1

Item 2. Date of Material Change

March 7, 2007.

Item 3. Press Release

Press release was issued by EnerNorth on March 8, 2007 and disseminated by CCNMatthews via Canadian and United States Timely Disclosure wire service.

Item 4. Summary of Material Change

EnerNorth announced that on March 7, 2007 the Superior Court of Justice for the Province of Ontario granted the Company a 45 day extension to make a proposal to its creditors under the Bankruptcy and Insolvency Act (Canada) ("BIA").

Item 5. Full Description of Material Change

On February 9, 2007 EnerNorth filed a Notice of Intention to make a proposal to its creditors under the Bankruptcy and Insolvency Act (Canada) ("BIA") and appointed Zwaig Associates Inc., ("Zwaig"), a licensed trustee, to act as trustee under the proposal. On February 9, 2007, the Superior Court of Justice for the Province of Ontario (the "Superior Court") appointed Zwaig Interim Receiver of the Company. On March 7, 2007 the Superior Court granted the Company a 45 day extension to make a proposal to its creditors under the BIA.

Item 6. Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

Not Applicable.

Item 7. Omitted Information

No information has been omitted from this Material Change Report.

Item 8. Senior Officer

The following senior officer of EnerNorth is knowledgeable about the material change and the Report and may be contacted by the Commission as follows:

Sandra J. Hall

President/Secretary

EnerNorth Industries Inc.

Telephone: (416) 861-1484

Facsimile: (416) 861-9623

DATED March 9, 2007.

ENERNORTH INDUSTRIES INC.

Per: "Sandra J. Hall"
Sandra J. Hall, President/Secretary

EXHIBIT A

EnerNorth Industries Inc.

News Release

EnerNorth granted a 45 day extension to make a Proposal under the Bankruptcy and Insolvency Act (Canada)

Toronto, Canada - March 8, 2007 - **EnerNorth Industries Inc.** (AMEX: ENY & Frankfurt Stock Exchange: EPW1) (www.enernorth.com) ("EnerNorth" or the "Company") announces that on March 7, 2007 the Superior Court for the Province of Ontario granted the Company a 45 day extension to make a proposal to its creditors under the Bankruptcy and Insolvency Act (Canada) ("BIA").

EnerNorth is a junior oil and gas company carrying out operations through production, development and exploration of oil and gas in the Western Sedimentary Basin, Canada.

There are approximately 4.293 million shares issued and outstanding in the capital of the Company.

For further information contact:

Sandra Hall

President

Telephone: (416) 861-1484

www.enernorth.com

Certain statements contained herein constitute "forward-looking statements" within the meaning of the Private Securities Litigation Reform Act of 1995 (the "Reform Act"), which reflect the Company's current expectations regarding the future results of operations, performance and achievements of the Company. The Company has tried, wherever possible, to identify these forward-looking statements by, among other things, using words such as "anticipate," "believe," "estimate," "expect" and similar expressions. These statements reflect the current beliefs of management of the Company, and are based on current available information. Accordingly, these statements are subject to known and unknown risks, uncertainties and other factors which could cause the actual results, performance or achievements of the Company to differ materially from those expressed in, or implied by, these statements. (See the Company's Annual Information Form and Annual Form 20 F for Risk Factors.) The Company is not obligated to update or revise these "forward-looking" statements to reflect new events or circumstances, unless required by securities law.