LaSalle Hotel Properties Form 8-K October 25, 2013

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

### FORM 8-K

### **CURRENT REPORT**

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of report (Date of earliest event reported): October 21, 2013

### LASALLE HOTEL PROPERTIES

(Exact name of registrant as specified in its charter)

Maryland 1-14045 (State or other jurisdiction (Commission of incorporation) File Number)

36-4219376 (IRS Employer Identification No.)

3 Bethesda Metro Center

**Suite 1200** 

Bethesda, Maryland 20814

(Address of principal executive offices)

Registrant's telephone number, including area code: (301) 941-1500

Not Applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- " Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- " Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- " Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- " Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

### ITEM 8.01. OTHER EVENTS.

On October 21, 2013, LaSalle Hotel Properties (the "Company") and LaSalle Hotel Operating Partnership, L.P., for which the Company is the general partner, entered into an underwriting agreement with Citigroup Global Markets Inc. and Deutsche Bank Securities Inc. relating to the issuance and sale of 7,705,000 shares (including 1,005,000 shares issued pursuant to the underwriters' option to purchase additional shares) of the Company's common shares of beneficial interest, par value \$0.01 per share (the "Shares"). The Company expects to receive net proceeds from this offering, after deducting the underwriting discount and other estimated offering expenses payable by the Company, of approximately \$228.4 million.

The Shares will be issued pursuant to the Company's registration statement on Form S-3 (File No. 333-185081), which was effective upon filing with the Securities and Exchange Commission on November 21, 2012. The offering closed on October 25, 2013.

ITEM 9.01. FINANCIAL STATEMENTS AND EXHIBITS.

/ 11		
(d)	Exhibits.	
(u)	LAIIIUIUS.	

Exhibit Number	Description
	Underwriting Agreement, dated as of October 21, 2013, among LaSalle Hotel Properties,
1.1	LaSalle Hotel Operating Partnership, L.P. and Citigroup Global Markets Inc. and Deutsche
	Bank Securities Inc.
5.1	Opinion of Hunton & Williams LLP regarding legality of the shares
8.1	Opinion of Hunton & Williams LLP regarding certain tax matters
23.1	Consent of Hunton & Williams LLP (included in Exhibit 5.1 and Exhibit 8.1)

## **SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

## LASALLE HOTEL PROPERTIES

Dated: October 25, 2013 BY: /s/ Bruce A. Riggins

Bruce A. Riggins

Chief Financial Officer, Executive Vice President and

Secretary

# EXHIBIT INDEX

Exhibit Number	Description
	Underwriting Agreement, dated as of October 21, 2013, among LaSalle Hotel Properties,
1.1	LaSalle Hotel Operating Partnership, L.P. and Citigroup Global Markets Inc. and Deutsche
	Bank Securities Inc.
5.1	Opinion of Hunton & Williams LLP regarding legality of the shares
8.1	Opinion of Hunton & Williams LLP regarding certain tax matters
23.1	Consent of Hunton & Williams LLP (included in Exhibit 5.1 and Exhibit 8.1)