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SOUTHSIDE BANCSHARES CORP

Form S-4/A

August 01, 2001

As filed with the Securities and Exchange Commission on August 1, 2001

Registration No. 333-63212

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SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

AMENDMENT NO. 2 TO

FORM S-4
REGISTRATION STATEMENT
UNDER
THE SECURITIES ACT OF 1933

SOUTHSIDE BANCSHARES CORP.
(Exact name of registrant as specified in its charter)

MISSOURI	6021
43-1262037	
(State or other jurisdiction of	(Primary Standard Industrial
(I.R.S. Employer	
incorporation or organization)	Classification Code Number)
Identification Number)	

3606 GRAVOIS AVENUE
ST. LOUIS, MISSOURI 63116
(314) 776-7000
(Address, including ZIP code, and telephone number, including area
code, of registrant's principal executive offices)

THOMAS M. TESCHNER
PRESIDENT AND CHIEF EXECUTIVE OFFICER
SOUTHSIDE BANCSHARES CORP.
3606 GRAVOIS AVENUE
ST. LOUIS, MISSOURI 63116
(314) 776-7000
(Name, address, including ZIP code, and telephone number,
including area code, of agent for service)

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 APPROXIMATE DATE OF COMMENCEMENT OF PROPOSED SALE OF THE SECURITIES
 TO THE PUBLIC: As soon as practicable after the effective date of this
 Registration Statement.

If any of the securities being registered on this Form are being
 offered in connection with the formation of a holding company and there is
 compliance with General Instruction G, check the following box. / /

If this Form is filed to register additional securities for an
 offering under Rule 462(b) of the Securities Act, check the following box
 and list the Securities Act registration statement number of the earlier
 effective registration statement for the same offering. / / _____

If this form is a post-effective amendment filed under Rule 462(d)
 of the Securities Act, check the following box and list the Securities Act
 registration statement number of the earlier effective registration
 statement for the same offering. / / _____

CALCULATION OF REGISTRATION FEE

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TITLE OF EACH CLASS OF PROPOSED MAXIMUM SECURITIES TO BE REGISTERED AGGREGATE OFFERING PRICE	AMOUNT TO BE AMOUNT OF REGISTERED (1) REGISTRATION	PROPOSED MAXIMUM OFFERING PRICE PER UNIT	
(1) (2)	FEE (2)		

Common Stock, \$1.00 par value....	12,554,073 shares	(2)	
\$160,700,616	\$40,176(3)		
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