Edgar Filing: Priceline Group Inc. - Form 8-K

Priceline Group Inc. Form 8-K November 09, 2015

SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 8-K

**CURRENT REPORT** 

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) November 9, 2015

The Priceline Group Inc.

(Exact name of registrant as specified in its charter)

Delaware 1-36691 06-1528493

(State or other Jurisdiction of

Incorporation) (Commission File Number) (IRS Employer Identification No.)

800 Connecticut Avenue, Norwalk, Connecticut 06854 (Address of principal office) (zip code)

N/A

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- o Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- o Pre-commencement communications pursuant to Rule 13e-4c under the Exchange Act (17 CFR 240.13e-4(c))

### Item 2.02. Results of Operations and Financial Conditions

On November 9, 2015, The Priceline Group Inc. announced its financial results for the quarter ended September 30, 2015. The press release is attached as Exhibit 99.1 to this Current Report on Form 8-K and is incorporated herein by reference. Copies of The Priceline Group's unaudited consolidated balance sheet at September 30, 2015, unaudited consolidated statements of operations for the three and nine months ended September 30, 2015 and unaudited consolidated statement of cash flows for the nine months ended September 30, 2015, are included in the financial and statistical supplement attached to the press release. The unaudited consolidated balance sheet at September 30, 2015, unaudited consolidated statements of operations for the three and nine months ended September 30, 2015 and unaudited consolidated statement of cash flows for the nine months ended September 30, 2015 shall be treated as "filed" for purposes of the Securities Exchange Act of 1934, as amended, but all other information in the press release shall be treated as "furnished."

### Item 9.01. Financial Statements and Exhibits

#### (d) Exhibits

## Exhibit Description

Press release (which includes a financial and statistical supplement and related information) issued by The Priceline Group Inc. on November 9, 2015 relating to, among other things, its third quarter 2015 earnings. The unaudited consolidated balance sheet at September 30, 2015 and unaudited consolidated statement of operations for the three and nine months ended September 30, 2015 and unaudited consolidated statement of cash flows for the nine months ended September 30, 2015 shall be treated as "filed" for the purposes of the Securities and Exchange Act of 1934, as amended, and the remaining information shall be treated as "furnished."

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## **SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

## THE PRICELINE GROUP INC.

By: /s/ Peter J. Millones

Name: Peter J. Millones

Title: Executive Vice President, General Counsel

and Secretary

Date: November 9, 2015

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## **EXHIBIT INDEX**

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