BUCKEYE PARTNERS L P Form 8-K April 23, 2009

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): April 23, 2009

Buckeye Partners, L.P.

(Exact name of registrant as specified in its charter)

Delaware 1-9356 23-2432497

(State or Other Jurisdiction of Incorporation)

(Commission File Number) (I.R.S. Employer Identification No.)

Five TEK Park 9999 Hamilton Blvd. Breinigsville, Pennsylvania (Address of Principal Executive Offices)

18031 (Zip Code)

Registrant s telephone number, including area code: (610) 904-4000

Not Applicable

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- o Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 7.01 Regulation FD Disclosure.

On April 23, 2009, Forrest E. Wylie, Chairman of the Board and Chief Executive Officer, Clark C. Smith, President and Chief Operating Officer, and Keith E. St.Clair, Senior Vice President and Chief Financial Offer of Buckeye GP LLC, the general partner of Buckeye Partners, L.P. (the Partnership), are presenting at a conference of Kelso & Company portfolio companies. Attached as Exhibit 99.1 to this Current Report on Form 8-K is a copy of the presentation materials to be used in connection with Messrs. Wylie, Smith, and St.Clair s presentation. The presentation materials also have been posted on the Investor Center page of the Partnership s website at www.buckeye.com.

The information furnished pursuant to this Item 7.01 and the accompanying Exhibit 99.1 shall not be deemed to be filed for the purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to the liability of that section, and is not to be incorporated by reference into any filing of the Partnership.

Item 9.01 Financial Statements and Exhibits.

- (d) Exhibits.
- 99.1 Kelso & Company Portfolio Company Conference Presentation.

2

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BUCKEYE PARTNERS, L.P.

By: Buckeye GP LLC,

its General Partner

By: WILLIAM H. SCHMIDT, JR.

William H. Schmidt, Jr.

Vice President, General Counsel, and Secretary

Dated: April 23, 2009

Exhibit Index

Exhibit

99.1 Kelso & Company Portfolio Company Conference Presentation.

4