

Egalet Corp  
Form 4  
February 13, 2014

**FORM 4** UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

OMB APPROVAL

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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person \*  
Index Venture Associates III Ltd

2. Issuer Name and Ticker or Trading Symbol  
Egalet Corp [EGLT]

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

(Last) (First) (Middle)

NO. 1 SEATON PLACE

3. Date of Earliest Transaction  
(Month/Day/Year)  
02/11/2014

\_\_\_\_ Director  10% Owner  
\_\_\_\_ Officer (give title below) \_\_\_\_ Other (specify below)

(Street)

4. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check Applicable Line)  
 Form filed by One Reporting Person  
 Form filed by More than One Reporting Person

ST. HELIER, Y9 JE4 8YJ

(City) (State) (Zip)

**Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned**

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Code	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Ownership (Instr. 4)
				(A) or (D) Price			
Common Stock	02/11/2014		P	32,338 (3)	A \$ 12 426,848 (3)	D (1) (3)	
Common Stock					89,227 (3)	I	By Egalet A/S (2)
Common Stock	02/11/2014		P	65,692 (4)	A \$ 12 867,096 (4)	D (1) (4)	
Common Stock					181,256 (4)	I	By Egalet A/S (2)
Common Stock	02/11/2014		P	1,170 (5)	A \$ 12 15,443 (5)	D (1) (5)	
					3,229 (5)	I	

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Common Stock									By Egalet A/S <sup>(2)</sup>
Common Stock	02/11/2014		P	4,862 <sup>(6)</sup>	A	\$ 12	25,891 <sup>(6)</sup>	D <sup>(1) (6)</sup>	
Common Stock							2,603 <sup>(6)</sup>	I	By Egalet A/S <sup>(2)</sup>
Common Stock	02/11/2014		P	266,771 <sup>(7)</sup>	A	\$ 12	1,007,033 <sup>(7)</sup>	D <sup>(1) (7)</sup>	

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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(9-02)

**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned**  
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)	8. Price of Derivative Security (Instr. 5)	9. Number of Derivative Securities Beneficially Owned Following Transaction (Instr. 3 and 4)
				Code	V (A) (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares

## Reporting Owners

**Reporting Owner Name / Address**

**Relationships**

Director    10% Owner    Officer    Other

Index Venture Associates III Ltd  
NO. 1 SEATON PLACE  
ST. HELIER, Y9 JE4 8YJ

X

Index Ventures III (Jersey) L.P.  
NO. 1 SEATON PLACE  
ST. HELIER, Y9 JE4 8YJ

X

Index Ventures III (Delaware) L.P.  
NO. 1 SEATON PLACE  
ST. HELIER, Y9 JE4 8YJ

X

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Index Ventures III Parallel Entrepreneur Fund (Jersey) L.P.  
NO. 1 SEATON PLACE X  
ST. HELIER, Y9 JE4 8YJ

Yucca (Jersey) SLP  
NO. 1 SEATON PLACE X  
ST. HELIER, Y9 JE4 8YJ

INDEX VENTURES LIFE VI (JERSEY) L.P.  
NO. 1 SEATON PLACE X  
ST. HELIER, Y9 JE4 8YJ

## Signatures

By: Stan Musial, Attorney in fact for Index Venture Associates III Ltd. 02/13/2014

\_\_Signature of Reporting Person Date

By: Stan Musial, Attorney in fact for Index Ventures III (Jersey), L.P. 02/13/2014

\_\_Signature of Reporting Person Date

By: Stan Musial, Attorney in fact for Index Ventures III (Delaware), L.P. 02/13/2014

\_\_Signature of Reporting Person Date

By: Stan Musial, Attorney in fact for Index Ventures III Parallel Entrepreneur Fund  
(Jersey) 02/13/2014

\_\_Signature of Reporting Person Date

By: Stan Musial, Attorney in fact for Yucca (Jersey) SLP 02/13/2014

\_\_Signature of Reporting Person Date

By: Stan Musial, Attorney in fact for Index Ventures Life VI (Jersey) L.P. 02/13/2014

\_\_Signature of Reporting Person Date

## Explanation of Responses:

\* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

- These securities are owned, as indicated, by Index Ventures III (Jersey), L.P. ("Jersey"), Index Ventures III (Delaware), L.P. ("Delaware"), or Index Ventures III Parallel Entrepreneur Fund (Jersey) L.P. ("Index PEF"), of which Index Venture Associates III Ltd. ("Index Associates") is the general partner, or Yucca (Jersey) SLP ("Yucca") or Index Ventures Life VI (Jersey) L.P. ("Index VI"), of which Index Associates is an affiliate. Index Associates, Jersey, Delaware, Index PEF, Yucca and Index VI (collectively, the "Index Entities") are members of a "group" for purposes of Section 13(d) of the Exchange Act. This Form 4 is being filed jointly by the Index Entities in connection with the consummation of Egalet Corporation's initial public offering. Each of the Index Entities disclaims beneficial ownership of the securities held of record by any of the other Index Entities, except, in each case, to the extent of their respective proportionate pecuniary interest(s) therein.
- (1) The reporting person is Egalet A/S, a corporation. Jersey, Delaware, Index PEF and Yucca are 6.90%, 14.03%, 0.25% and 0.20% equityholders of Egalet A/S, respectively.
  - (2) These securities are owned by Jersey.
  - (3) These securities are owned by Delaware.
  - (4) These securities are owned by Index PEF.
  - (5) These securities are owned by Yucca
  - (6) These securities are owned by Index VI.
  - (7)

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.