Golub Capital BDC, Inc. Form 4 February 02, 2012

## FORM 4

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF

OMB APPROVAL

OMB Number: 3235-0287

Expires: January 31, 2005
Estimated average

burden hours per response... 0.5

5. Relationship of Reporting Person(s) to

if no longer subject to Section 16. Form 4 or Form 5

obligations

may continue.

See Instruction

Check this box

SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,

2. Issuer Name and Ticker or Trading

Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

1(b).

(Print or Type Responses)

1. Name and Address of Reporting Person \*

WEBSTER WILLIAM M IV			Symbol Golub Capital BDC, Inc. [GBDC]				DC]	Issuer				
(Last) (First) (Middle)  C/O GOLUB CAPITAL BDC, INC., 150 SOUTH WACKER DRIVE, SUITE 800				3. Date of Earliest Transaction (Month/Day/Year) 01/31/2012					(Check all applicable)  _X_ Director 10% Owner Officer (give title below)  Delow Other (specify below)			
(Street) CHICAGO, IL 60606				4. If Amendment, Date Original Filed(Month/Day/Year)					6. Individual or Joint/Group Filing(Check Applicable Line) _X_ Form filed by One Reporting Person Form filed by More than One Reporting Person			
	(City)	(State)	(Zip)	Tab	le I - Non-D	erivative (	Secur	ities Acqu	uired, Disposed o	f, or Beneficial	lly Owned	
	1.Title of Security (Instr. 3)	2. Transaction Dat (Month/Day/Year)	Execution any		3. Transactio Code (Instr. 8)	4. Securiti n(A) or Dis (Instr. 3, 4)	sposed	of (D)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)	
	Stock, par value \$0.001 per share	01/31/2012			P	15,000	A	\$ 15.35	41,093	D		
	Common Stock, par value \$0.001 per share								73,957	I	By Lindsay L. Webster (1)	
									3,751	I		

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Common Stock, par value \$0.001 per share			By Golub Capital Company IV, LLC (2)
Common Stock, par value \$0.001 per share	4,589	I	By Golub Capital Company V LLC (3)
Common Stock, par value \$0.001 per share	38,126	I	By Golub Capital Company VI LLC (4)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1474

(9-02)

9. Nu Deriv Secur Bene Own Follo Repo Trans (Instr

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of	2.	3. Transaction Date	3A. Deemed	4.		5.	6. Date Exerc	cisable and	7. Tit.	le and	8. Price of
Derivative	Conversion	(Month/Day/Year)	Execution Date, if	Transa	ctio	nNumber	Expiration D	ate	Amou	ınt of	Derivative
Security	or Exercise		any	Code		of	(Month/Day/	Year)	Under	rlying	Security
(Instr. 3)	Price of		(Month/Day/Year)	(Instr.	8)	Derivative	e		Secur	ities	(Instr. 5)
	Derivative					Securities			(Instr.	. 3 and 4)	
	Security					Acquired					
						(A) or					
						Disposed					
						of (D)					
						(Instr. 3,					
						4, and 5)					
										Amaunt	
										Amount	
							Date	Expiration	Title	Or	
							Exercisable Date	ritte	Title Number		
				C- 1-	<b>3</b> 7	(A) (D)				of	
				Code	V	(A) (D)				Shares	

# **Reporting Owners**

Reporting Owner Name / Address		Relationships					
	Director	10% Owner	Officer	Other			

WEBSTER WILLIAM M IV C/O GOLUB CAPITAL BDC, INC. 150 SOUTH WACKER DRIVE, SUITE 800 CHICAGO, IL 60606

X

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# **Signatures**

/s/ William M. 02/02/2012 Webster IV

\*\*Signature of Reporting Date

## **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) The shares reported herein are held by Lindsay L. Webster, Mr. Webster's wife
- Owned indirectly through investments in Golub Capital Company IV, LLC, which directly owns 1,981,791 shares of Common Stock of the Issuer
- Owned indirectly through investments in Golub Capital Company V LLC, which directly owns 2,658,934 shares of Common Stock of the Issuer
- (4) Owned indirectly through investments in Golub Capital Company VI LLC, which directly owns 1,342,090 shares of Common Stock of the Issuer

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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