

ULTRA PETROLEUM CORP  
Form 8-K  
February 20, 2014

**UNITED STATES**

**SECURITIES AND EXCHANGE COMMISSION**

**Washington, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 OR 15(d) of The Securities Exchange Act of 1934**

Date of Report (*Date of earliest event reported*): December 31, 2013

**ULTRA PETROLEUM CORP.**

*(Exact name of registrant as specified in its charter)*

**Yukon Territory, Canada 001-33614**

*(State or other jurisdiction (Commission File Number 001-33614) of incorporation)*

**N/A**

*(I.R.S. Employer Identification No.)*

**400 N. Sam Houston Parkway East**

**Suite 1200**

**Houston, Texas 77060**

*(Address of principal executive offices, including zip code)*

Registrant's telephone number, including area code: **(281) 876-0120**

*(Former name or former address, if changed since last report.)*

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 8.01. Other Events**

Ultra Petroleum Corp. (the “Company”) issued a news release today announcing the Company’s 2013 proved reserves. The press release is attached to this Report as Exhibit 99.1.

**Item 9.01. Financial Statements and Exhibits**

**(d) Exhibits**

Exhibit No. Description

99.1 News Release dated February 20, 2014.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**ULTRA PETROLEUM CORP.**

February 20, 2014 By: /s/ Kelly L. Whitley  
Name: Kelly L. Whitley  
Title: Assistant Corporate Secretary

**EXHIBIT INDEX**

Exhibit No. Description

99.1 News Release dated February 20, 2014.