

ULTRA PETROLEUM CORP  
Form 8-K  
May 01, 2014

**UNITED STATES**

**SECURITIES AND EXCHANGE COMMISSION**

**Washington, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 OR 15(d) of The Securities Exchange Act of 1934**

Date of Report (*Date of earliest event reported*): March 31, 2014

**ULTRA PETROLEUM CORP.**

*(Exact name of registrant as specified in its charter)*

**Yukon Territory, Canada 001-33614**

*(State or other jurisdiction (Commission File Number 001-33614) of incorporation)*

**N/A**

*(I.R.S. Employer Identification No.)*

**400 N. Sam Houston Parkway East**

**Suite 1200**

**Houston, Texas 77060**

*(Address of principal executive offices, including zip code)*

*Registrant's telephone number, including area code: (281) 876-0120*

*(Former name or former address, if changed since last report.)*

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 2.02. Results of Operations and Financial Condition.

Ultra Petroleum Corp. (the “Company”) issued a news release today, attached as Exhibit 99.1, announcing the Company’s production and earnings for the quarter ended March 31, 2014. The news release contains certain non-GAAP financial information. The reconciliation of such non-GAAP financial information to GAAP financial measures is included in the news release.

The information presented in this Item 2.02 shall not be deemed “filed” for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, nor shall it be deemed incorporated by reference into any filing under the Securities Act or 1933, as amended, except as expressly set forth in such filing.

Item 9.01. Financial Statements and Exhibits

**(d) Exhibits**

Exhibit No.	Description
99.1	News Release dated May 1, 2014

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**ULTRA PETROLEUM CORP.**

May 1, 2014 By: /s/ Kelly L. Whitley  
Name: Kelly L. Whitley  
Title: Assistant Corporate Secretary

**EXHIBIT INDEX**

**Exhibit No. Description**

99.1 News Release dated May 1, 2014