

LEARNING TREE INTERNATIONAL, INC.  
Form SC 13G  
July 28, 2014

**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

---

**SCHEDULE 13G**

(Rule 13d-102)

**INFORMATION TO BE INCLUDED IN STATEMENTS FILED PURSUANT  
TO RULES 13d-1(b), (c) AND (d) AND AMENDMENTS THERETO FILED  
PURSUANT TO RULE 13d-2(b)**

(Amendment No. \_\_)\*

Learning Tree International, Inc.  
(Name of Issuer)

Common Stock  
(Title of Class of Securities)

522015106  
(CUSIP Number)

July 25, 2014  
(Date of Event which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

o Rule 13d-1(b)

p Rule 13d-1(c)

o Rule 13d-1(d)

Page 1 of 5

---

\* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

**SCHEDULE 13G**

CUSIP No. 522015106 Page 2 of 5 Pages

	<b>NAME OF REPORTING PERSON</b>
<b>1</b>	Lloyd I. Miller, III
	<b>CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP*</b>
<b>2</b>	(a) <input type="radio"/>
	(b) <input type="radio"/>
<b>3</b>	<b>SEC USE ONLY</b>
	<b>CITIZENSHIP OR PLACE OF ORGANIZATION</b>
<b>4</b>	United States
<b>NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH</b>	<b>SOLE VOTING POWER</b>
	<b>5</b>
	709,500
	<b>SHARED VOTING POWER</b>
	<b>6</b>
	0
	<b>SOLE DISPOSITIVE POWER</b>
	<b>7</b>
	709,500
	<b>SHARED DISPOSITIVE POWER</b>
	<b>8</b>
	0
<b>9</b>	<b>AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON</b>
	709,500
<b>10</b>	<b>CHECK BOX IF THE AGGREGATE AMOUNT IN</b>
	<input type="radio"/>

	<b>ROW (9)</b>
	<b>EXCLUDES</b>
	<b>CERTAIN</b>
	<b>SHARES</b>
	<b>PERCENT OF CLASS</b>
<b>11</b>	<b>REPRESENTED BY</b>
	<b>AMOUNT IN ROW (9)</b>
	5.4% <sup>1</sup>
	<b>TYPE OF REPORTING</b>
<b>12</b>	<b>PERSON</b>
	OO**

\*\* See Item 4.

---

<sup>1</sup> The percentage reported in this Schedule 13G is based upon 13,222,539 shares of Common Stock outstanding according to the Form 10-Q filed by the Issuer on May 8, 2014.

Page 3 of 5

Item 1(a). Name of Issuer: Learning Tree International, Inc.

Item 1(b). Address of Issuers's Principal Executive Offices: 1831 Michael Faraday Drive  
Reston, VA 20190

Item 2(a). Name of Person Filing: Lloyd I. Miller, III

Item 2(b). Address of Principal Business Office or, if None, Residence: 222 Lakeview Avenue  
Suite 160-365  
West Palm Beach, Florida 33401

Item 2(c). Citizenship: U.S.A.

Item 2(d). Title of Class of Securities: Common Stock

Item 2(e). CUSIP Number: 522015106

IF THIS STATEMENT IS  
FILED PURSUANT TO  
Item 3. RULE 13d-1(b) OR 13d-2(b)  
or (c), CHECK WHETHER  
THE PERSON FILING IS A:

Not Applicable, this statement  
is filed pursuant to 13d-1(c)

OWNERSHIP: The reporting  
person has sole voting and  
dispositive power with respect  
to 709,500 of the reported  
securities as (i) the manager of  
a limited liability company  
Item 4. that is the adviser to a certain  
trust (ii) the manager of a  
limited liability company that  
is the general partner of a  
certain limited partnership and  
(iii) the manager of a limited  
liability company.

(a) 709,500

(b) 5.4%

(c) (i) sole voting  
power: 709,500

(ii) shared  
voting power: 0

(iii) sole  
dispositive  
power: 709,500

(iv) shared  
dispositive  
power: 0

OWNERSHIP OF FIVE  
Item 5. PERCENT OR LESS OF A  
CLASS:

Not Applicable

OWNERSHIP OF MORE  
Item 6. THAN FIVE PERCENT ON  
BEHALF OF ANOTHER  
PERSON:

Persons other than Lloyd I.  
Miller, III have the right to  
receive or the power to direct  
the receipt of dividends from,  
or the proceeds from the sale  
of, the reported securities.

IDENTIFICATION AND  
CLASSIFICATION OF THE  
SUBSIDIARY WHICH  
Item 7. ACQUIRED THE  
SECURITY BEING  
REPORTED ON BY THE  
PARENT HOLDING  
COMPANY:

Not Applicable

Page 4 of 5

Item 8. IDENTIFICATION AND CLASSIFICATION OF MEMBERS OF THE GROUP:

Not Applicable

Item 9. NOTICE OF DISSOLUTION OF GROUP:

Not Applicable

Item 10. CERTIFICATION:

By signing below I certify that, to the best of my knowledge and belief, the securities referred to above were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect.

Page 5 of 5

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Dated: July 28, 2014 /s/ Lloyd I. Miller, III  
Lloyd I. Miller, III