LEARNING TREE INTERNATIONAL, INC.
Form SC 13G January 23, 2018
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
SCHEDULE 13G
(Rule 13d-102)
INFORMATION TO BE INCLUDED IN STATEMENTS FILED PURSUANT
TO RULES 13d-1(b), (c) AND (d) AND AMENDMENTS THERETO FILED
PURSUANT TO RULE 13d-2(b)
(Amendment No)*
(Amendment No)*
(Amendment No)*  Learning Tree International, Inc. (Name of Issuer)
Learning Tree International, Inc. (Name of Issuer)
Learning Tree International, Inc.
Learning Tree International, Inc. (Name of Issuer)  Common Stock (Title of Class of Securities)
Learning Tree International, Inc. (Name of Issuer)  Common Stock
Learning Tree International, Inc. (Name of Issuer)  Common Stock (Title of Class of Securities)  522015106
Learning Tree International, Inc. (Name of Issuer)  Common Stock (Title of Class of Securities)  522015106 (CUSIP Number)
Learning Tree International, Inc. (Name of Issuer)  Common Stock (Title of Class of Securities)  522015106 (CUSIP Number)  January 12, 2018 (Date of Event which Requires Filing of this Statement)
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Learning Tree International, Inc. (Name of Issuer)  Common Stock (Title of Class of Securities)  522015106 (CUSIP Number)  January 12, 2018 (Date of Event which Requires Filing of this Statement)  Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

o Rule 13d-1(d)

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The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

<sup>\*</sup> The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

#### **SCHEDULE 13G**

### **CUSIP No.** 522015106 **Page 2 of 5 Pages**

**PERSON** 

NAME OF REPORTING

```
1
         Neil S. Subin
         CHECK THE
         APPROPRIATE
         BOX IF A
                      (a) 0
2
         MEMBER OF
         A GROUP*
                      (b) o
         SEC USE ONLY
3
         CITIZENSHIP OR
         PLACE OF
4
         ORGANIZATION
         United States
                  SOLE
NUMBER OF
                  VOTING
                  POWER
SHARES
                  1,533,600
                  SHARED
BENEFICIALLY
                  VOTING
                  POWER
OWNED BY
                 0
                  SOLE
EACH
                 DISPOSITIVE
                  POWER
REPORTING
                  1,533,600
                  SHARED
PERSON
                 DISPOSITIVE
                  POWER
WITH
         AGGREGATE AMOUNT
         BENEFICIALLY
9
         OWNED BY EACH
          REPORTING PERSON
          1,533,600
          CHECK BOX IF o
10
         THE
```

AGGREGATE
AMOUNT IN
ROW (9)
EXCLUDES
CERTAIN
SHARES
PERCENT OF CLASS
REPRESENTED BY

11 AMOUNT IN ROW (9)

 $11.6\%^{1}$ 

TYPE OF REPORTING

PERSON IN-OO\*\*

\*\* See Item 4.

<sup>&</sup>lt;sup>1</sup> The percentage reported in this Schedule 13G is based upon 13,224,349 shares of Common Stock outstanding according to the Form 10-K filed by the Issuer on December 15, 2017.

Item 1(a). Name of Issuer: Learning Tree International, Inc. Item 1(b). Address of Issuers' Principal Executive Offices: 13650 Dulles Technology Drive,

Herndon, VA, 20171

Item 2(a). Name of Person Filing: Neil S. Subin

Item 2(b). Address of Principal Business Office or, if None, Residence: 3300 South Dixie Highway

Suite 1-365

West Palm Beach, Florida 33405

Item 2(c). Citizenship: U.S.A.

Item 2(d). Title of Class of Securities: Common Stock Item 2(e). CUSIP Number: 522015106

IF THIS STATEMENT IS FILED PURSUANT TO RULE 13d-1(b) OR 13d-2(b) or (c), Item 3.

CHECK WHETHER THE PERSON FILING IS A:

Not Applicable, this statement is filed pursuant to 13d-1(c)

OWNERSHIP: This filing is being made to report that Mr. Neil S. Subin has succeeded to the position of President and Manager of MILFAM LLC, which serves

as manager, general partner, or Item 4. investment advisor of a number of entities formerly managed or advised by the late Lloyd I. Miller, III. Mr. Subin also serves as trustee of a number of Miller family trusts.

- (a) 1,533,600
- (b) 11.6%
- (c) (i) sole voting power: 1,533,600
  - (ii) shared voting power: 0
  - (iii) sole dispositive power: 1,533,600
  - (iv) shared dispositive power: 0

OWNERSHIP OF FIVE PERCENT OR Item 5. LESS OF A CLASS:

Not Applicable

OWNERSHIP OF MORE THAN FIVE

Item 6. PERCENT ON BEHALF OF ANOTHER PERSON:

> Persons other than Neil S. Subin have the right to receive or the power to direct the receipt of dividends from, or the proceeds from the sale of, the reported securities,

including Lloyd I. Miller, III Trust A-4, and MBM-Trust A-4.

Item IDENTIFICATION AND CLASSIFICATION OF THE SUBSIDIARY WHICH ACQUIRED THE SECURITY

BEING REPORTED ON BY THE PARENT HOLDING COMPANY:

Not Applicable

Item IDENTIFICATION AND CLASSIFICATION OF MEMBERS OF THE GROUP: 8.

Not Applicable

Item NOTICE OF DISSOLUTION OF GROUP: 9.

Not Applicable

Item

CERTIFICATION: 10.

> By signing below I certify that, to the best of my knowledge and belief, the securities referred to above were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect.

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### **SIGNATURE**

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Dated: January 23, 2018 /s/ Neil S. Subin Neil S. Subin