

Edgar Filing: DOLLAR GENERAL CORP - Form 8-K

DOLLAR GENERAL CORP  
Form 8-K  
August 26, 2004

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

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FORM 8-K

Current Report  
Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): August 26, 2004  
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Dollar General Corporation

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(Exact Name of Registrant as Specified in Charter)

Tennessee

001-11421

61-0502302

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(State or Other Jurisdiction  
of Incorporation)

(Commission  
File Number)

(I.R.S. Employer  
Identification No.)

100 Mission Ridge  
Goodlettsville, Tennessee

37072

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(Address of Principal Executive Offices)

(Zip Code)

Registrant's telephone number, including area code: (615) 855-4000  
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ITEM 2.02. RESULTS OF OPERATIONS AND FINANCIAL CONDITION

On August 26, 2004, Dollar General Corporation (the "Company") issued a news release regarding results of operations and financial condition for the second quarter ended July 30, 2004, and the conference call to be held to discuss such results. The news release is attached hereto as Exhibit 99 and incorporated by reference as if fully set forth herein.

ITEM 7.01. REGULATION FD DISCLOSURE

The information set forth in Item 2.02 above is incorporated by reference as if fully set forth herein.

ITEM 9.01. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS

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- (a) Financial Statements. None.
- (b) Pro Forma Financial Information. None.
- (c) Exhibits. See Exhibit Index immediately following the signature page hereto.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Date: August 26, 2004  
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DOLLAR GENERAL CORPORATION

By: /s/ Susan S. Lanigan  
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Susan S. Lanigan  
Senior Vice President, General Counsel  
and Corporate Secretary

EXHIBIT INDEX

Exhibit No. -----	Description -----
99	News release dated August 26, 2004.