AGL RESOURCES INC Form 4

March 10, 2005

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF

SECURITIES

OMB Number:

3235-0287

Expires:

January 31, 2005

0.5

Estimated average burden hours per

OMB APPROVAL

response...

if no longer subject to Section 16. Form 4 or Form 5

Check this box

obligations may continue. See Instruction

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

1(b).

(Last)

(City)

(Print or Type Responses)

1. Name and Address of Reporting Person * MADDEN KEVIN P

2. Issuer Name and Ticker or Trading Symbol

5. Relationship of Reporting Person(s) to

Issuer

TEN PEACHTREE PLACE

(Middle)

(Zip)

3. Date of Earliest Transaction

AGL RESOURCES INC [ATG]

(Month/Day/Year) 12/31/2001

Director 10% Owner

(Check all applicable)

EVP, Dist. & Pipeline Ops

X_ Officer (give title Other (specify below) below)

(Street)

(State)

(First)

4. If Amendment, Date Original

Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check

Applicable Line)

X Form filed by One Reporting Person Form filed by More than One Reporting

D

I

Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

ATLANTA, GA 30309

1.Title of 2. Transaction Date 2A. Deemed Security (Month/Day/Year) Execution Date, if (Instr. 3) any (Month/Day/Year)

3. 4. Securities TransactionAcquired (A) or Code Disposed of (D) (Instr. 3, 4 and 5) (Instr. 8)

5. Amount of Securities Beneficially (D) or Owned Following Reported

6. Ownership 7. Nature of Form: Direct Indirect Beneficial Indirect (I) Ownership (Instr. 4) (Instr. 4)

(A)

Transaction(s) (Instr. 3 and 4)

Code V Amount (D) Price

35,920.5349

(1)

By 401(k)

Common Stock

Common

Stock

610.482 (2)

plan

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1474 (9-02)

Edgar Filing: AGL RESOURCES INC - Form 4

$\label{thm:convergence} \begin{tabular}{ll} Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned \\ (\emph{e.g.}, puts, calls, warrants, options, convertible securities) \\ \end{tabular}$

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. 5. Number of TransactiorDerivative Code Securities (Instr. 8) Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Underlying Securities (Instr. 3 and 4)		
				Code V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares
Common Stock Equivalent Units	\$ 0 (3)						<u>(4)</u>	<u>(5)</u>	Common Stock	471.197
Common Stock Equivalent Units	\$ 0 (3)						<u>(4)</u>	<u>(5)</u>	Common Stock	410.858
Common Stock Equivalent Units	\$ 0 (3)						<u>(4)</u>	<u>(5)</u>	Common Stock	1,588.56
Common Stock Equivalent Units	\$ 0 (3)						<u>(4)</u>	<u>(5)</u>	Common Stock	1,922.36
Common Stock Equivalent Units	\$ 0 (3)	01/25/2005		A	9.648		<u>(4)</u>	<u>(5)</u>	Common Stock	9.648
Common Stock Equivalent Units	\$ 0 (3)	02/03/2005		A	9.13		<u>(4)</u>	<u>(5)</u>	Common Stock	9.13
Common Stock Equivalent Units	\$ 0 (3)	02/14/2005		A	152.004		<u>(4)</u>	<u>(5)</u>	Common Stock	152.004
Common Stock Equivalent Units	\$ 0 (3)	03/04/2005		A	8.978		<u>(4)</u>	<u>(5)</u>	Common Stock	8.978

Reporting Owners

Reporting Owner Name / Address Relationships

Director 10% Owner Officer Other

MADDEN KEVIN P TEN PEACHTREE PLACE ATLANTA, GA 30309

EVP, Dist. & Pipeline Ops

Signatures

Myra Coleman, by power of attorney

03/10/2005

**Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- Includes (i) 1,169.939 shares of common stock acquired under the Employee Stock Purchase Plan based on a plan statement dated as of 1) February 1, 2005, and (ii) 101.596 shares allocated to the reporting persons account on March 1, 2005, pursuant to a dividend
- (1) February 1, 2005, and (ii) 101.596 shares allocated to the reporting persons account on March 1, 2005, pursuant to a dividend reinvestment feature of the AGL Resources Inc. Direct Stock Purchase and Dividend Reinvestment Plan.
- (2) This information is based on a plan statement dated as of December 31, 2004.
- (3) The common stock equivalent units convert to common stock on a one-for-one basis.
- (4) Immediately.
- (5) The units are to be settled in cash upon the reporting person's termination of employment based on the fair market value of the Company's common stock as of the date of valuation.
- (6) These common stock equivalent units were accrued under the AGL Resources Inc. Nonqualified Savings Plan during the fiscal year ended December 31, 2001 at prices ranging from \$20.41 to \$23.02.
- (7) These common stock equivalent units were accrued under the AGL Resources Inc. Nonqualified Savings Plan during the fiscal year ended December 31, 2002 at prices ranging from \$20.73 to \$24.30.
- (8) These common stock equivalent units were accrued under the AGL Resources Inc. Nonqualified Savings Plan during the fiscal year ended December 31, 2003 at prices ranging from \$22.58 to \$29.10.
- (9) These common stock equivalent units were accrued under the AGL Resources Inc. Nonqualified Savings Plan during the fiscal year ended December 31, 2004 at prices ranging from \$27.50 to \$33.24.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

Reporting Owners 3