GREGORY LOUIS P

Form 4

February 15, 2005

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB Number: 3235-0287

Estimated average

Check this box if no longer subject to Section 16.

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Expires: January 31, 2005

0.5

OMB APPROVAL

Section 16.
Form 4 or
Form 5
obligations
may continue.

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

burden hours per response...

See Instruction 1(b).

Common

Stock

02/14/2005

(Print or Type Responses)

1. Name and Address of Reporting Person * GREGORY LOUIS P			2. Issuer Name and Ticker or Trading Symbol				Is	5. Relationship of Reporting Person(s) to Issuer			
			ATMOS ENERGY CORP [ATO]					(Check all applicable)			
(Last)	(First)	(Middle)	3. Date of Earliest Transaction					•			
5430 LBJ FREEWAY, 1800 III LINCOLN CENTRE			(Month/Day/Year) 02/15/2005					Director 10% Owner _X Officer (give title Other (specify below) Sr VP and General Counsel			
	(Street)		4. If Am	endment, I	Date Origin	al	6	. Individual or Joi	nt/Group Filin	g(Check	
DALLAS,		Filed(Month/Day/Year)				Applicable Line) _X_ Form filed by One Reporting Person _ Form filed by More than One Reporting Person					
							г	erson			
(City)	(State)	(Zip)	Tab	ole I - Non	-Derivative	Secu	rities Acqui	red, Disposed of,	or Beneficial	ly Owned	
1.Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)		Date, if	3. Transacti Code (Instr. 8)	4. Securities Acquired (A) iomr Disposed of (D) (Instr. 3, 4 and 5)			Securities Ownership Beneficially Form: Owned Direct (D) Following or Indirect Reported (I)		7. Nature of Indirect Beneficial Ownership (Instr. 4)	
				Code V	Amount	or (D)	Price	Transaction(s) (Instr. 3 and 4)	(Instr. 4)		
Common Stock	02/14/2005			M	20,000	A	\$ 19.66	41,959	D		
Common Stock	02/14/2005			M	7,665	A	\$ 21.58	49,624	D		
Common Stock	02/14/2005			M	6,134	A	\$ 21.23	55,758	D		
Common Stock	02/14/2005			S	20,000	D	\$ 28.8196	35,758	D		

S

13,799 D

21,959

28.8112

D

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 $\begin{array}{c} \text{Common} \\ \text{Stock} \end{array} \hspace{0.5in} 2,356.24 \, \underline{^{(1)}} \quad \text{I} \qquad \begin{array}{c} \text{ESOP} \\ \text{Trust} \end{array}$

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1474

(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transacti Code (Instr. 8)			6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Underlying Securities (Instr. 3 and 4)	
				Code V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares
Employee Stock Option (right to buy)	\$ 19.66	02/14/2005		M		20,000	(2)	09/04/2010	Common Stock	20,000
Employee Stock Option (right to buy)	\$ 21.58	02/14/2005		M		7,665	(3)	11/11/2012	Common Stock	7,665
Employee Stock Option (right to buy)	\$ 21.23	02/14/2005		M		6,134	<u>(4)</u>	03/10/2013	Common Stock	6,134

Reporting Owners

Reporting Owner Name / Address	Keiauonsinps						
	Director	10% Owner	Officer	Other			

GREGORY LOUIS P 5430 LBJ FREEWAY

1800 III LINCOLN CENTRE DALLAS, TX 75240 Sr VP and General Counsel

Reporting Owners 2

Deletionship

Signatures

Dwala Kuhn by POA 02/15/2005

**Signature of Reporting Person Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) To update end of period holdings as of 1/31/05 under the Atmos Energy Corporation Retirement Savings Plan and Trust (formerly kno wn as the Atmos Energy Corporation Employee Stock Ownership Plan and Trust.)
- (2) The options vest in three equal annual installments beginning on September 5, 2001.
- (3) The options vest in three equal annual installments beginning on November 12, 2003.
- (4) The options vest in three equal annual installments beginning on March 11, 2004.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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