### **HUNTLEY ROBERT ER**

Form 4

April 28, 2003

SEC Form 4

# FORM 4

[ ] Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

#### STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility

Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of

OMB APPROVAL

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1940 1. Name and Address of Reporting 2. Issuer Name 4. Statement for 6. Relationship of Reporting Person(s) Person' and Ticker or Trading (Month/Day/Year to Issuer Huntley, Robert E.R. Symbol (Check all applicable) 04/24/2003 Altria Group, Inc. (MO) X Director \_ 10% Owner (Last) (First) Officer (give title below) (Middle) Other (specify below) 120 Park Avenue 3. I.R.S. Identification 5. If Amendment, Number of Reporting Date of Original Description Person, if an entity (Street) (Month/Day/Year) NY, NY 10017 (voluntary) 7. Individual or Joint/Group Filing (Check Applicable Line) (State) (City) (Zip) X Form filed by One Reporting Person Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned											
1. Title of Security (Instr. 3)	2.Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transactio Code (Instr. 8)		4. Securities Acquired n(A) or Disposed Of (D) (Instr. 3, 4, and 5)			5. Amount of Securities Beneficially Owned Following	6. Owner-ship Form: Direct (D)	7. Nature of Indirect Beneficial Ownership	
			Code	V	Amount	A/D	Price	(Instr. 3 and 4)	or Indirect (I) (Instr. 4)	(Instr. 4)	
Common Stock	04/24/2003		Α		1,690 (1)	Α	\$32.545	33,449 (2)	D		

	Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)												
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/ Day/ Year)	3A. Deemed Execution Date, if any  (Month/ Day/	4. Transactio Code (Instr.8)	nof Derivative Securities	Date(ED)	7. Title and Amount (1) E Underlying rSecurities (Instr. 3 and 4) () ay/Year)	8. Price of Derivative Security (Instr.5)	9. Number of Derivative Securities Beneficially Owned Following Reported Transaction(s)	10. Owner ship Form o Deriv- ative Securi Direct			

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			Year)	Of (D) (Instr. 4 and 5)		tr. 3,					(Instr.4)	or Indired	
				Code	V	Α	D	DE	ED	Title	Amount or Number of Shares		
Phantom Stock Units	1-for-1								N/A	Common Stock		\$ 12,105 (3)	D

**Explanation of Responses:** 

- 1. Restricted stock awarded under the 2000 Compensation Plan for Non-Employee Directors.
- 2. Included 3,600 shares held jointly with spouse.
- 3. This is an increase of 520 share equivalents since December 2002. The increase reflects share equivalents acquired through fluctuations in the value of share equivalents and the reinvestment of dividends under the deferred fee program of the Altria 1992 Compensation Plan for Non-Employee Directors.

By: Date:

## /s/ G. Penn Holsenbeck for Robert E.R. Huntley

04/28/2003

\*\* Signature of Reporting Person

SEC 1474 (9-02)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not

required to respond unless the form displays a currently valid OMB Number.