KROGER CO Form 4 January 20, 2005

FORM 4

OMB APPROVAL

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UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF **SECURITIES** Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, obligations

Section 17(a) of the Public Utility Holding Company Act of 1935 or Section may continue. 30(h) of the Investment Company Act of 1940 See Instruction 1(b).

(Print or Type Responses)

| 1. Name and Address of Reporting Person *BOEHM WILLIAM T | | | 2. Issuer Name and Ticker or Trading Symbol | 5. Relationship of Reporting Person(s) to Issuer | | | |
|--|---------|----------|--|--|--|--|--|
| (Last) | (First) | (Middle) | KROGER CO [KR] 3. Date of Earliest Transaction | (Check all applicable) | | | |
| 1014 VINE STREET | | | (Month/Day/Year) 01/19/2005 | Director 10% Owner Series Vice President | | | |
| (Street) | | | 4. If Amendment, Date Original Filed(Month/Day/Year) | Senior Vice President 6. Individual or Joint/Group Filing(Check Applicable Line) _X_ Form filed by One Reporting Person | | | |
| CINCINNATI, OH 45202 | | | | Form filed by More than One Reporting Person | | | |
| (City) | (State) | (Zip) | | · ID· I C D C·II O | | | |

| (City) | (State) | (Zip) Table | e I - Non-D | erivative S | Securit | ies Aco | quired, Disposed o | f, or Beneficial | ly Owned |
|--------------------------------------|---|---|---|--|---------|---------|--|--|---|
| 1.Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8) | 4. Securition(A) or Dis (D) (Instr. 3, 4 | sposed | of | 5. Amount of Securities Beneficially Owned Following | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) |
| Common | 01/10/0005 | | Code V | Amount 10,000 | ` ' | Price | Reported Transaction(s) (Instr. 3 and 4) 58,894.6455 | | (|
| Stock | 01/19/2005 | | A | <u>(1)</u> | A | \$ 0 | (2) | D | |
| Common Stock | | | | | | | 19,428 | I | by Spouse |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| | 1. Title of Derivative | 2. Conversion | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if | 4. Transacti | 5. orNumber | 6. Date Exerc Expiration D | | 7. Title Amount | | 8. Price of Derivative | 9. Nu Deriv |
|---------------------------------------|------------------------|---------------------------------------|--------------------------------------|-------------------------------|--------------------|----------------|-------------------------------|--------------------|---------------------|--|------------------------|---|
| Security or Exerc (Instr. 3) Price of | | or Exercise Price of Derivative | (Month/Day/Tear) | any (Month/Day/Year) | Code (Instr. 8) | of | (Month/Day/Year) | | Underly Securiti | lying | Security (Instr. 5) | Secur Bene Owne Follo Repo Trans (Instr |
| | | | | | Code V | (A) (D) | Date Exercisable | Expiration Date | Title N | Amount or Number of Shares | | |

Reporting Owners

Relationships Reporting Owner Name / Address

> Officer Other Director 10% Owner

BOEHM WILLIAM T 1014 VINE STREET CINCINNATI, OH 45202

Senior Vice President

Signatures

/s/ William T. Boehm, by Bruce M. Gack, Attorney-in-Fact

01/20/2005

**Signature of Reporting Person

Date

Explanation of Responses:

- If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- Restricted stock awarded pursuant to a long-term incentive plan of The Kroger Co. The restrictions on these shares lapse as to 25% on May 6, 2005, as to 25% on May 6, 2006, and as to 50% on May 6, 2007.
- The total amount of securities directly owned by the reporting person includes shares in the Company's employee benefit plans which are deemed to be 'tax-conditioned plans' pursuant to Rule 16b-3, to the extent disclosed on reports received from plan trustees.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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