NEWS CORP Form 8-K December 21, 2005

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Form 8-K

Current Report Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): 12/20/2005

News Corporation

(Exact name of registrant as specified in its charter)

Commission File Number: 001-32352

Delaware (State or other jurisdiction of incorporation) 26-0075658 (IRS Employer Identification No.)

1211 Avenue of the Americas

New York, NY 10036 (Address of principal executive offices, including zip code)

212-852-7000

(Registrant s telephone number, including area code)

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under		
any of the following provisions:		
[] \	Vritten communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)	

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

[] Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

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Information to be included in the report

Item 8.01. Other Events

On December 20, 2005, News America Incorporated, a subsidiary of News Corporation, a Delaware corporation, issued a press release announcing that it priced \$1.15 billion of 6.40% Senior Notes due December 15, 2035.

A copy of the press release issued by News America Incorporated is attached hereto as Exhibit 99.1 and is incorporated by reference herein.

Item 9.01. Financial Statements and Exhibits

(d) Exhibits.

Exhibit

Number Description

99.1 Press release dated December 20, 2005.

Signature(s)

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

News Corporation

Date: December 20, 2005 By: /s/ Lawrence A. Jacobs

Lawrence A. Jacobs

Senior Executive Vice President and Group General Counsel

Exhibit Index

Exhibit No.	Description

EX-99.1 Press release dated December 20, 2005.