LEARNING TREE INTERNATIONAL INC Form 8-K May 09, 2006

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

Current Report

Pursuant to Section 13 or 15(d) of The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) May 9, 2006

Learning Tree International, Inc.

(Exact name of registrant as specified in its charter)

Delaware (State or other jurisdiction

0-27248 **Commission file number**

95-3133814 (I.R.S. Employer

of incorporation)

identification No.) 400 North Continental Boulevard, El Segundo, CA 90245

(Address of principal executive offices) (Zip Code)

Registrant s telephone number, including area code (310) 417-9700

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

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- " Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- " Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- " Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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Item 2.02 Results of Operations and Financial Conditions.

On May 9, 2006, Learning Tree issued a press release setting forth its results for the quarter and six months ended March 31, 2006. A copy of the press release is attached hereto as Exhibit 99.1 and incorporated herein by reference.

Item 9.01 Financial Statements and Exhibits.

- (c) Exhibits.
- 99.1 Press release issued by Learning Tree International dated May 9, 2006 furnished herewith.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

LEARNING TREE INTERNATIONAL, INC.

Dated: May 9, 2006 By: /s/ NICHOLAS R. SCHACHT

Nicholas R. Schact Chief Executive Officer