

AIRMEDIA GROUP INC.
Form S-8 POS
December 11, 2008

As filed with the Securities and Exchange Commission on December 11, 2008

Registration No. 333-148352

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

POST-EFFECTIVE AMENDMENT NO. 1
TO
FORM S-8
REGISTRATION STATEMENT UNDER THE SECURITIES ACT OF 1933

AirMedia Group Inc.

(Exact name of registrant as specified in its charter)

Cayman Islands
*(State or other jurisdiction of
incorporation or organization)*

17/F, Sky Plaza

No. 46 Dongzhimenwai Street

Not Applicable
*(I.R.S. Employer
Identification Number)*

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Dongcheng District

Beijing 100027, People's Republic of China

(8610) 8438-6868

(Address of Principal Executive Offices)

AirMedia Group Inc.

Amended and Restated 2007 Share Incentive Plan

(Full title of the plan)

CT Corporation System

111 Eighth Avenue

New York, New York 10011

(Name and address of agent for service)

(212) 894-8940

(Telephone number, including area code, agent for service)

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of large accelerated filer, accelerated filer and smaller reporting company in Rule 12b-2 of the Exchange Act.

Large accelerated filer ☐

Accelerated filer ☐

Non-accelerated filer ☒ (Do not check if a smaller reporting company)

Smaller reporting company ☐

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Copies to:

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Explanatory Note

AirMedia Group Inc. hereby amends its registration statement on Form S-8 (Registration No. 333-148352) by filing this Post-Effective Amendment No. 1 to reflect the amendment and restatement of the AirMedia Group Inc. 2007 Share Incentive Plan. The amended and restated AirMedia Group Inc. 2007 Share Incentive Plan is filed herewith as Exhibit 10.1 and replaces Exhibit 10.1 filed previously. No additional securities are being registered.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, as amended, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Post-Effective Amendment No. 1 to the Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in Beijing, China, on December 11, 2008.

AirMedia Group Inc.

By: /s/ Herman Man Guo

Name: Herman Man Guo

Title: Chairman of the Board and Chief Executive Officer

Pursuant to the requirements of the Securities Act, this Registration Statement has been signed by the following persons in the capacities indicated on December 11, 2008.

Signature	Title
/s/ Herman Man Guo Herman Man Guo	Chairman of the Board and Chief Executive Officer
/s/ * Conor Chiahung Yang	Chief Financial Officer (principal financial and accounting officer)
/s/ * Qing Xu	Director
/s/ * Xiaoya Zhang	Director

Signature	Title
/s/ * Shichong Shan	Independent Director
/s/ * Donglin Xia	Independent Director
/s/ Junjie Ding Junjie Ding	Independent Director
/s/ Songzuo Xiang Songzuo Xiang	Independent Director
/s/ * Name: Donald J. Puglisi Title: Managing Director, Puglisi & Associates	Authorized Representative in the United States
* By: /s/ Herman Man Guo Herman Man Guo Attorney-in-Fact	

EXHIBIT INDEX

Exhibit Number	Description
10.1	Amended and Restated AirMedia Group Inc. 2007 Share Incentive Plan
24.1	Power of Attorney