

WAL MART STORES INC
Form FWP
March 24, 2010

Filed Pursuant to Rule 433

SEC File No. 333-156724

FINAL TERM SHEET

Dated March 24, 2010

WAL-MART STORES, INC.

\$750,000,000 2.875% Notes Due 2015

\$1,250,000,000 5.625% Notes Due 2040

Name of Issuer:	Wal-Mart Stores, Inc.
Title of Securities:	2.875% Notes Due 2015 (2015 Notes) 5.625% Notes Due 2040 (2040 Notes)
Aggregate Principal Amount:	\$750,000,000 (2015 Notes) \$1,250,000,000 (2040 Notes)
Issue Price (Price to Public):	99.309% of principal amount (2015 Notes) 99.155% of principal amount (2040 Notes)
Maturity:	April 1, 2015 (2015 Notes) April 1, 2040 (2040 Notes)
Coupon (Interest Rate):	2.875% (2015 Notes) 5.625% (2040 Notes)
Benchmark Treasury:	U.S. Treasury 2.375% due February 28, 2015 (2015 Notes) U.S. Treasury 4.375% due November 15, 2039 (2040 Notes)
Spread to Benchmark Treasury:	45 basis points (2015 Notes) 95 basis points (2040 Notes)
Benchmark Treasury	
Price and Yield:	99-02+; 2.575% (2015 Notes) 94-10; 4.734% (2040 Notes)
Yield to Maturity:	3.025% (2015 Notes) 5.684% (2040 Notes)
Interest Payment Dates:	April 1 and October 1 of each year, beginning on October 1, 2010
Interest Payment Record Dates:	March 15 and September 15 of each year
Redemption Provisions:	No redemption provisions
Sinking Fund Provisions:	None
Payment of Additional Amounts:	Not applicable

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Legal Format:	SEC registered
Net Proceeds to Walmart (after underwriting discounts and commissions and before offering expenses):	\$742,192,500 (2015 Notes) \$1,228,500,000 (2040 Notes)
Settlement Date:	T + 6; April 1, 2010
Joint Book-Running	
Managers:	Citigroup Global Markets Inc. Goldman, Sachs & Co. Wells Fargo Securities, LLC BNP Paribas Securities Corp. HSBC Securities (USA) Inc. UBS Securities LLC
Selling Restrictions:	European Economic Area, United Kingdom, Hong Kong, Japan, Singapore
CUSIP:	931142 CR2 (2015 Notes) 931142 CS0 (2040 Notes)
ISIN:	US931142CR28 (2015 Notes) US931142CS01 (2040 Notes)

Ratings: Ratings for Walmart's long-term debt securities: S&P, AA; Moody's, Aa2; Fitch, AA; and DBRS, AA. Walmart has applied for specific ratings for the Notes and expects that the ratings for the Notes will be the same as for Walmart's other long-term debt securities.

Note: A securities rating is not a recommendation to buy, sell or hold securities and may be subject to revision or withdrawal at any time. Each securities rating should be evaluated independent of each other securities rating.

The offer and sale of the Notes to which this final term sheet relates have been registered by Wal-Mart Stores, Inc. by means of a registration statement on Form S-3 (SEC File No. 333-156724).

The issuer has filed a registration statement (including a prospectus) with the SEC for the offering in the United States to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering in the United States. You may get these documents for free by visiting EDGAR on the SEC Web site at www.sec.gov. Alternatively, the issuer, any underwriter or any dealer participating in this offering will arrange to send you the prospectus if you request it by calling Citigroup Global Markets Inc. toll free at 1-877-858-5407, Goldman, Sachs & Co. toll-free at 1-866-471-2526 or Wells Fargo Securities, LLC toll-free at 1-800-326-5897.