

MITSUBISHI UFJ FINANCIAL GROUP INC

Form 6-K

September 27, 2010

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Form 6-K

Report of Foreign Issuer

Pursuant to Rule 13a-16 or 15d-16 under

the Securities Exchange Act of 1934

For the month of September 2010

MITSUBISHI UFJ FINANCIAL GROUP, INC.

(Translation of registrant's name into English)

7-1, Marunouchi 2-chome, Chiyoda-ku

Tokyo 100-8330, Japan

(Address of principal executive offices)

**Indicate by check mark whether the registrant files or
will file annual reports under cover of Form 20-F or Form 40-F.**

Form 20-F Form 40-F

**Indicate by check mark whether the registrant by furnishing the information
contained in this Form is also thereby furnishing the information to the Commission
pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.**

Yes No

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: September 27, 2010

Mitsubishi UFJ Financial Group, Inc.

By: /s/ Manabu Ishii

Name: Manabu Ishii

Title: Chief Manager, General Affairs

Corporate Administration Division

Mitsubishi UFJ Financial Group, Inc.
Morgan Stanley

**Notice concerning determination of the total value of
the assets contributed to MM Partnership**

Tokyo, September 27, 2010 The total value of the assets contributed to MM Partnership, which Mitsubishi UFJ Financial Group, Inc. (MUFG) and Morgan Stanley announced as of March 30, 2010 to form, in relation to the integration of the securities companies in Japan, has been determined at 670.6 billion yen as of May 1, 2010, the date of formation of MM Partnership. Please refer to the press release Formation of MM Partnership dated March 30, 2010 for the details of the formation of MM Partnership.

(Reference) Partnership Overview

(1) Name	MM Partnership	
(2) Legal Basis	Civil Code of Japan	
(3) Location	4-1 Marunouchi 2-Chome, Chiyoda-ku, Tokyo, Japan	
(4) Business Description	Holding of Mitsubishi UFJ Morgan Stanley Securities, Co., Ltd. and Morgan Stanley MUFG Securities Co., Ltd. Shares	
(5) Value of contributed assets	¥ 670.6 billion	
(6) Effective Date of	May 1, 2010	
Partnership Agreement		
(7) Partnership Interests	Mitsubishi UFJ Securities Holdings Co., Ltd.	60%
	Morgan Stanley Japan Holdings Co., Ltd.	40%
(8) Relationship Between MUFG and the Partnership	Capital Relationship	MUFG indirectly holds through Mitsubishi UFJ Securities Holdings Co., Ltd. a 60% interest in MM Partnership. MM Partnership is a subsidiary of MUFG.
	Personnel Relationship	No personnel matters to note.
	Transaction Relationship	No transactions to note.
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Contacts:

Mitsubishi UFJ Financial Group

Public Relations Division

81-3-3240-7651

