

MICROTUNE INC
Form S-8 POS
December 15, 2010

As filed with the Securities and Exchange Commission on December 15, 2010

Registration No. 333-120091

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Post-Effective Amendment No. 1
to
FORM S-8
REGISTRATION STATEMENT
UNDER
THE SECURITIES ACT OF 1933

MICROTUNE, INC.

(Exact name of registrant as specified in its charter)

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Delaware
(State or other jurisdiction of
incorporation or organization)

2201 10th Street,

Plano, Texas
(Address of Principal Executive Offices)

75-2883117
(I.R.S. Employer
Identification No.)

75074
(Zip Code)

2000 Director Option Plan

2000 Employee Stock Purchase Plan

2000 Stock Plan
(Full title of the plan)

Karl Schneider

1390 Kifer Road

Sunnyvale, California 94086
(Name and address of agent for service)

(408) 523-6500
(Telephone number, including area code, of agent for service)

Copies to:

Timothy Curry, Esq.

Jones Day

1755 Embarcadero Road

Palo Alto, California 94303

(650) 739-3939

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Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company.

Large accelerated filer	☐	Accelerated filer	☒
Non-accelerated filer	☐ (Do not check if a smaller reporting company)	Smaller reporting company	☐

DEREGISTRATION OF SECURITIES

This Post-Effective Amendment relates to the Registration Statement on Form S-8 (File No. 333-120091) (the "Registration Statement") registering 307,500 shares of common stock, \$0.001 par value per share (the "Common Stock"), of Microtune, Inc. (the "Company") for issuance under the 2000 Director Option Plan, 1,230,000 shares of Common Stock to be issued pursuant to the 2000 Employee Stock Purchase Plan and 3,037,344 shares of Common Stock to be issued pursuant to the 2000 Stock Plan.

On November 30, 2010, pursuant to an Agreement and Plan of Merger, dated as of September 7, 2010, by and among Zoran Corporation ("Zoran"), Maple Acquisition Corp., ("Merger Sub"), a wholly-owned subsidiary of Zoran, and the Company, Merger Sub merged with and into the Company, with the Company surviving as a wholly-owned subsidiary of Zoran.

As a result of the merger, the Company has terminated any offering of the Company's securities pursuant to the Registration Statement. In accordance with an undertaking made by the Company in Part II of the Registration Statement to remove from registration, by means of a post-effective amendment, any of the securities that had been registered for issuance that remain unsold at the termination of the offering, the Company hereby removes from registration all such securities of the Company registered but unsold under the Registration Statement, if any.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Sunnyvale, State of California, on December 15, 2010.

MICROTUNE, INC.

By: /s/ KARL SCHNEIDER
Karl Schneider

President and Treasurer

Signature	Title	Date
/s/ KARL SCHNEIDER	President, Treasurer and Director (Principal	December 15, 2010
Karl Schneider	Executive Officer, Principal Accounting Officer and Principal Financial Officer)	
/s/ CHRIS DENTEN	Vice President, General Counsel, Secretary	December 15, 2010
Chris Denten	and Director	