Perfumania Holdings, Inc. Form 8-K May 06, 2011

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 OR 15(d) of

The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): May 5, 2011

Perfumania Holdings, Inc.

(Exact Name of Registrant as Specified in Charter)

Florida (State or Other Jurisdiction

0-19714 (Commission 65-0977964 (IRS Employer

of Incorporation) File Number) Identification No.)

Edgar Filing: Perfumania Holdings, Inc. - Form 8-K 35 Sawgrass Drive, Suite 2

Bellport, NY 11713

(Address of Principal Executive Offices)(Zip Code)

(631) 866-4100

(Registrant s telephone number, including area code)

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- " Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- " Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- " Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 2.02 Results of Operations and Financial Condition.

On May 5, 2011, Perfumania Holdings, Inc. (the Company) issued a press release announcing the sales for the month ended April 30, 2011 (fiscal April 2011) and first fiscal quarter ended April 30, 2011 for one of its wholly-owned subsidiaries, Perfumania, which operates specialty retail fragrance stores. A copy of this press release is attached hereto as Exhibit 99.1.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits:

Exhibit

No. Exhibit Description

99.1 Press Release issued by the Company on May 5, 2011

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Perfumania Holdings, Inc.

By: /s/ Donna L. Dellomo Donna L. Dellomo

Chief Financial Officer

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Date: May 6, 2011

Exhibit Index

Exhibit

No. Exhibit Description

99.1 Press Release issued by the Company on May 5, 2011

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