General Motors Co Form 8-K September 09, 2011

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, DC 20549-1004

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF

THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported) September 7, 2011

GENERAL MOTORS COMPANY

(Exact Name of Registrant as Specified in its Charter)

001-34960 (Commission DELAWARE (State or other jurisdiction 27-0756180 (I.R.S. Employer

File Number)

of incorporation)

Identification No.)

Edgar Filing: General Motors Co - Form 8-K

300 Renaissance Center, Detroit, Michigan (Address of Principal Executive Offices)

48265-3000 (Zip Code)

(313) 556-5000

(Registrant s telephone number, including area code)

Not Applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- " Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- " Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17-CFR 240.14a-12)
- " Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- " Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

TABLE OF CONTENTS

ITEM 8.01 Other Events

Signature

Index to Exhibits

Presentation Webcast Charts Dated September 7, 2011

ITEM 8.01 Other Events

On September 7, 2011, Mr. Stephen Girsky, Vice Chairman, conducted a webcast presentation hosted by Credit Suisse to provide an update on General Motors Company financial and operating strategy and the role of GM Ventures. The presentation related thereto is attached as Exhibit 99.1.

EXHIBITS

Exhibit Exhibit 99.1 **Description** Presentation Charts

Dated September 7, 2011

Method of Filing

Attached as Exhibit

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

GENERAL MOTORS COMPANY

(Registrant)

Date: September 9, 2011

By: /s/ Nick S. Cyprus Nick S. Cyprus

Vice President, Controller and Chief Accounting

Officer