

Mid-Con Energy Partners, LP
Form 8-K
September 24, 2012

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report: September 24, 2012

Date of Earliest Event Reported: September 21, 2012

MID-CON ENERGY PARTNERS, LP

(Exact name of registrant as specified in its charter)

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(State or other jurisdiction
of incorporation)

(Commission
File Number)
2501 North Harwood Street, Suite 2410

(IRS Employer
Identification No.)

Dallas, Texas

(Address of principal executive offices)

75201

(Zip code)

(972) 479-5980

(Registrant's telephone number, including area code)

Not Applicable

(Former name or former address, if changed since last report)

- .. Written communication pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

The information disclosed in this 7.01, including Exhibit 99.1 hereto, is being furnished and shall not be deemed filed for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the Exchange Act), or otherwise subject to the liabilities under that section, nor shall they be deemed incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Exchange Act except as expressly set forth by specific reference in such filing.

Item 7.01 Regulation FD Disclosure.

On September 21, 2012, we announced that we will participate in the IPAA OGIS San Francisco Conference on Tuesday, September 25, 2012. A copy of the press release is attached as Exhibit 99.1 and is incorporated herein by reference.

Jeffrey R. Olmstead, President and Chief Financial Officer, will present at the IPAA OGIS San Francisco Conference at 11:50 a.m. PDT (1:50 p.m. CDT).

The materials utilized at the conference will be accessible on our website, www.midconenergypartners.com, on Tuesday, September 25, 2012, beginning at 6:00 a.m. PDT (8:00 a.m. CDT).

Item 9.01 Financial Statements and Exhibits.

Exhibits

99.1 Press release dated September 21, 2012.

SIGNATURE

Pursuant to the requirements of the Exchange Act, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MID-CON ENERGY PARTNERS, LP

By: Mid-Con Energy GP, LLC,
its general partner

Date: September 21, 2012

By: */s/ Jeffrey R. Olmstead*
Jeffrey R. Olmstead
President and Chief Financial Officer