

PINNACLE BANKSHARES CORP
Form S-8 POS
December 20, 2012

As filed with the Securities and Exchange Commission on December 20, 2012.

Registration No. 333-63361

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Post-effective Amendment No. 1

to

FORM S-8

REGISTRATION STATEMENT

UNDER

THE SECURITIES ACT OF 1933

PINNACLE BANKSHARES CORPORATION

(Exact name of registrant as specified in its charter)

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Virginia
(State or other jurisdiction of
incorporation or organization)

54-1832714
(I.R.S. Employer
Identification No.)

622 Broad Street

Altavista, Virginia
(Address of principal executive offices)

24517
(Zip Code)

PINNACLE BANKSHARES CORPORATION

1997 INCENTIVE STOCK PLAN

(Full title of the plan)

Bryan M. Lemley

Secretary, Treasurer and Chief Financial Officer

Pinnacle Bankshares Corporation

622 Broad Street

Altavista, Virginia 24517

(434) 369-3000
(Name, address and telephone number, including area
code, of agent for service)

Copies of Communications to:

Susan S. Ancarrow, Esquire

Troutman Sanders Building

Troutman Sanders LLP

1001 Haxall Point, P.O. Box 1122

Richmond, Virginia 23218
(804) 697-1861

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of large accelerated filer, accelerated filer and smaller reporting company in Rule 12b-2 of the Exchange Act.

Large accelerated filer Accelerated filer
Non-accelerated filer (Do not check if a smaller reporting company) Smaller reporting company

TERMINATION OF REGISTRATION

This Post-effective Amendment No. 1 to the Registration Statement on Form S-8 (File No. 333-63361) (the Registration Statement) originally filed with the Securities and Exchange Commission on September 14, 1998 is being filed by Pinnacle Bankshares Corporation (the Company) to deregister the Pinnacle Bankshares Corporation 1997 Incentive Stock Plan (the Plan) and all of the shares of the Company s common stock that remain unissued under the Plan as of the filing date of this Post-effective Amendment No. 1. The Plan has expired and no further shares will be offered under the Plan.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the Registrant certifies that it has duly caused this Post-effective Amendment No. 1 to the Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the Town of Altavista, Commonwealth of Virginia, on this 20th day of December, 2012.

PINNACLE BANKSHARES CORPORATION

By: /s/ Aubrey H. Hall, III
Aubrey H. Hall, III
President and Chief Executive Officer

Note: No other person is required to sign this Post-effective Amendment No. 1 to Registration Statement in reliance upon Rule 478 under the Securities Act of 1933.