

Mid-Con Energy Partners, LP
Form 8-K
August 12, 2013

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d)

OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report: August 12, 2013

Date of Earliest Event Reported: August 12, 2013

MID-CON ENERGY PARTNERS, LP

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction)

001-35374
(Commission)

45-2842469
(IRS Employer)

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of incorporation)

File Number)

Identification No.)

2501 North Harwood Street, Suite 2410

Dallas, Texas
(Address of principal executive offices)

(972) 479-5980

75201
(Zip code)

(Registrant's telephone number, including area code)

Not Applicable

(Former name or former address, if changed since last report)

- .. Written communication pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

The information disclosed in this Form 8-K, including Exhibit 99.1 hereto, is being furnished and shall not be deemed filed for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the Exchange Act), or otherwise subject to the liabilities under that section, nor shall they be deemed incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Exchange Act except as expressly set forth by specific reference in such filing.

Item 7.01 **Regulation FD Disclosure.**

On August 12, 2013, we announced that we will participate in the following investor conferences.

EnerCom's The Oil and Gas Conference® 18 Tuesday, August 13, 2013 at 6:00 p.m. ET (5:00 p.m. CT) in Denver, CO.

Citi One-on-One MLP / Midstream Infrastructure Conference Wednesday, August 21, 2013 and Thursday, August 22, 2013, Craig George, Executive Chairman of the Board, Charles R. Olmstead, CEO, and Jeffrey R. Olmstead, President and CFO, will participate in one-on-one meetings in Las Vegas, NV.

IPAA OGIS San Francisco Tuesday, October 1, 2013 at 4:30 p.m. ET (3:30 p.m. CT) in San Francisco, CA.

A copy of the press release is attached as Exhibit 99.1 and is incorporated herein by reference.

The corresponding materials utilized at each conference will be accessible on our website, www.midconenergypartners.com, no later than the morning of each conference.

Item 9.01 **Financial Statements and Exhibits.**

Exhibits

99.1 Press release dated August 12, 2013.

SIGNATURE

Pursuant to the requirements of the Exchange Act, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MID-CON ENERGY PARTNERS, LP

By: Mid-Con Energy GP, LLC,
its general partner

Date: August 12, 2013

By: */s/ Jeffrey R. Olmstead*
Jeffrey R. Olmstead
President and Chief Financial Officer