

BANK OF AMERICA CORP /DE/
Form 424B2
July 22, 2014

Filed under Rule 424(b)(2), Registration

Preliminary Pricing Supplement No. 1 - Dated Monday, July 21, 2014 (Prospectus Supplement Dated July 16, 2014 to Pros

te	Price to	Gross	Net	Coupon	Coupon	Coupon	Maturity	1st Coupon	1st Coupon	Survivor s
Amount	Public	Concession	Proceeds	Type	Rate	Frequency	Date	Date	Amount	Option
	100.000%	2.900%	□	Fixed	4.000%	Semi-Annual	07/15/2033	01/15/2015	\$18.33	Yes

(Per

Annum)

Non-Callable

Lead Agents: BofA Merrill Lynch, Incapital LLC Agents: Citigroup Global Markets Inc., Merrill Lynch, Pierce, Fenner & Smith Inc.
ors, LLC

Offering Dates: Monday, July 21, 2014 through Monday, July 28, 2014

Trade Date: Monday, July 28, 2014 @ 12:00 PM ET

Settlement Date: Thursday, July 31, 2014

Minimum Denomination/Increments: \$1,000.00/\$1,000.00

Initial trades settle flat and clear SDFS: DTC Book-Entry only

DTC Number 0235 via RBC Dain Rauscher Inc.

If the maturity date or an interest payment date for any note is not a business day (as that term is defined in the prospectus), principal, premium, if any, and interest for that note is paid on the next business day, and no interest will accrue from, and after, the maturity date or interest payment date.

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