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REYNOLDS AMERICAN INC Form 8-K October 21, 2014

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE

SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported) October 21, 2014

Reynolds American Inc.

(Exact Name of Registrant as Specified in its Charter)

North Carolina 1-32258 (State or Other Jurisdiction (Commission

20-0546644 (IRS Employer

Identification No.)

of Incorporation) File Number)

401 North Main Street,

Winston-Salem, NC 27101

(Address of Principal Executive Offices) (Zip Code)

Registrant s telephone number, including area code: 336-741-2000

Not Applicable

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

[] Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425	5)
ſ	Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)	2)

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[] F	Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17	CFR 240.14	4d-2(b)
[]F	Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17	CFR 240.13	3e-4(c)

ITEM 2.02 Results of Operations and Financial Condition.

The information in this Current Report is being furnished and shall not be deemed filed for the purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subjected to the liabilities of that Section. The information in this Current Report shall not be incorporated by reference into any registration statement or other document pursuant to the Securities Act of 1933, as amended, except as shall be expressly set forth by specific reference in such a filing.

On October 21, 2014, Reynolds American Inc. issued an earnings release announcing its financial results for the third quarter and nine months ended September 30, 2014. A copy of the earnings release is attached as Exhibit 99.1.

ITEM 9.01 Financial Statements and Exhibits.

(d) Exhibits.

The following is furnished as an Exhibit to this Report.

Number Exhibit

99.1 Earnings Release of Reynolds American Inc., dated October 21, 2014.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

REYNOLDS AMERICAN INC.

By: /s/ Frederick W. Smothers Name: Frederick W. Smothers

Title: Senior Vice President and Chief Accounting

Date: October 21, 2014

INDEX TO EXHIBITS

Number Exhibit

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