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Freescale Semiconductor, Ltd. Form 425 September 03, 2015

Filed by NXP Semiconductors N.V.

Pursuant to Rule 425

under the Securities Act of 1933 and

deemed filed pursuant to Rule 14a-12 under

the Securities Exchange Act of 1934

Subject Company: Freescale Semiconductor, Ltd. (Commission File No. 001-35184)

### No Offer or Solicitation

This communication does not constitute an offer to buy or sell or the solicitation of an offer to buy or sell any securities or a solicitation of any vote or approval. This communication relates to a proposed business combination between NXP Semiconductors N.V. ( NXP ) and Freescale Semiconductor, Ltd. ( FSL ).

## **Important Information For Investors and Shareholders**

In connection with this proposed business combination, NXP has filed with the Securities and Exchange Commission (the SEC) a registration statement on Form F-4 that includes a definitive joint proxy statement of NXP and FSL that also constitutes a definitive prospectus of NXP. The registration statement was declared effective by the SEC on June 1, 2015. Each of NXP and FSL may file with the SEC other documents in connection with the proposed transaction, INVESTORS AND SECURITY HOLDERS OF NXP AND FSL ARE URGED TO READ THE JOINT PROXY STATEMENT/PROSPECTUS AND OTHER DOCUMENTS THAT ARE FILED OR MAY BE FILED WITH THE SEC CAREFULLY AND IN THEIR ENTIRETY BECAUSE THEY CONTAIN OR WILL CONTAIN IMPORTANT INFORMATION. The definitive joint proxy statement/prospectus will be delivered to shareholders of NXP and FSL on or about June 2, 2015. Investors and security holders are able to obtain free copies of the definitive joint proxy statement/prospectus and other documents filed with the SEC by NXP and/or FSL through the internet website maintained by the SEC at <a href="http://www.sec.gov">http://www.sec.gov</a>. Copies of the definitive joint proxy statement/prospectus and the other documents filed with the SEC by NXP are also available free of charge on NXP s Investor Relations internet website at http://www.nxp.com/investor or by contacting NXP s Investor Relations Contact by phone at 1-408-518-5411. Copies of the definitive joint proxy statement/prospectus and the other documents filed with the SEC by FSL are available free of charge on FSL s Investor Relations internet website at http://investors.freescale.com or by writing to Freescale Semiconductor, Ltd., c/o Freescale Semiconductor, Inc., 6500 William Cannon Drive West, Austin, Texas 78735, Attention: Investor Relations or by phone at 1-512-895-2454.

## **Forward Looking Statements**

Certain statements in this communication regarding the proposed transaction between NXP and FSL are forward-looking statements. The words anticipate, believe, probab ensure, expect, intend, estimate, forecasts, predict, outlook. will. could. should, potential, might, aim. would, may, anticipate, strategy, and similar expressions, and the negative thereof, are intended to identify forward-looking statements. These forward-looking statements, which are subject to numerous factors, risks and uncertainties about NXP and FSL, may include projections of their respective future business, strategies, financial condition, results of operations and market data. These statements are only predictions based on current expectations and projections about future events. There are important factors, risks and uncertainties that could cause actual outcomes and results to be materially different

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from those projected, including the risk factors set forth in the definitive joint proxy statement/prospectus, NXP s most recent Form 20-F and FSL s most recent reports on Form 10-K, Form 10-Q and other documents on file with the SEC and the factors given below:

the failure to consummate or delay in consummating the proposed transaction;

the timing to consummate the proposed transaction;

the risk that a condition to closing of the proposed transaction may not be satisfied;

the risk that a regulatory approval that may be required for the proposed transaction is delayed, is not obtained, or is obtained subject to conditions that are not anticipated;

NXP s and FSL s ability to achieve the synergies and value creation contemplated by the proposed transaction;

the ability of either NXP or FSL to effectively integrate their businesses; and

the diversion of management time on transaction-related issues.

FSL s and NXP s forward-looking statements are based on assumptions that may not prove to be accurate. Neither FSL nor NXP can guarantee future results, level of activity, performance or achievements. Moreover, neither FSL nor NXP assumes responsibility for the accuracy and completeness of any of these forward-looking statements. FSL and NXP assume no obligation to update or revise any forward-looking statements as a result of new information, future events or otherwise. Readers are cautioned not to place undue reliance on these forward-looking statements that speak only as of the date hereof.

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The following is a transcript of a brief video introduction of Tareq Bustami, distributed on September 3, 2015.

## INTEGRATION VIDEO: MT+1 INTRODUCTION

Transcript: Tareq Bustami, Digital Networking

**September 01, 2015** 

Hello, my name is Tareq Bustami, and I am privileged to lead the Digital Networking business.

My background is in engineering and chip design. I started my career as part of a collaboration between Motorola, IBM and Apple that incubated the Power Architecture. I ve also worked for other companies like LSI and AMCC in the areas of multicore in the networking space.

It s as exciting now as it was then for me to work with customers to deliver industry-leading multicores and SoC solutions. From hardware and software to product engineering and systems, our people talent is top notch.

Through the business that we ve built over the years, we have amassed deep networking domain knowledge, customer intimacy and a commanding market share position. As a result, we are well positioned to harness the sizable market opportunity ahead of us.

The world of IoT, virtualization and 5G stand to disrupt the market and present a substantial opportunity. We are the only company that will enable the vision of an end-to-end & secure IoT From nodes, networks to the cloud.

How will we do it?

By forging partnerships with our customer base and the ecosystem closely collaborating with other business units and by continuously challenging the status quo in order to change the game.

Thank you I am excited be part of the team embarking on this journey.