

FISERV INC  
Form FWP  
September 20, 2018

Filed Pursuant to Rule 433

Registration Statement No. 333-227436

September 20, 2018

**Final Term Sheet**

**Fiserv, Inc.**

**\$1,000,000,000 3.800% Senior Notes Due October 1, 2023**

**\$1,000,000,000 4.200% Senior Notes Due October 1, 2028**

Issuer: Fiserv, Inc.  
Ratings\*: Baa2 (stable) by Moody's and BBB (stable) by S&P  
Format: SEC Registered  
Trade Date: September 20, 2018  
Settlement Date (T+3): September 25, 2018

**3.800% Notes due 2023**

Principal Amount: \$1,000,000,000  
Maturity Date: October 1, 2023  
Interest Payment Dates: April 1 and October 1 of each year, beginning April 1, 2019  
Benchmark Treasury: UST 2.750% due August 31, 2023  
Benchmark Treasury Price / Yield: 99-01  $\frac{1}{4}$  / 2.960%  
Spread to Benchmark Treasury: T+85 bps  
Yield to Maturity: 3.810%  
Coupon: 3.800%  
Price to Public: 99.954% of the principal amount  
Optional Redemption: At any time prior to September 1, 2023, Make-Whole Call as set forth in the preliminary prospectus supplement (T+15 bps). At any time on or after September 1, 2023, at 100% of the principal amount plus accrued and unpaid interest to, but not including, the redemption date as set forth in the preliminary prospectus supplement.  
Minimum Denominations: \$2,000 and any integral multiple of \$1,000 in excess thereof  
CUSIP / ISIN: 337738 AQ1 / US337738AQ13

**4.200% Notes due 2028**

Principal Amount:

\$1,000,000,000

Maturity Date:

October 1, 2028

Interest Payment Dates:	April 1 and October 1 of each year, beginning April 1, 2019
Benchmark Treasury:	UST 2.875% due August 15, 2028
Benchmark Treasury Price / Yield:	98-10 / 3.074%
Spread to Benchmark Treasury:	T+115 bps
Yield to Maturity:	4.224%
Coupon:	4.200%
Price to Public:	99.805% of the principal amount
Optional Redemption:	At any time prior to July 1, 2028, Make-Whole Call as set forth in the preliminary prospectus supplement (T+20 bps). At any time on or after July 1, 2028, at 100% of the principal amount plus accrued and unpaid interest to, but not including, the redemption date as set forth in the preliminary prospectus supplement.
Minimum Denominations:	\$2,000 and any integral multiple of \$1,000 in excess thereof
CUSIP / ISIN:	337738 AR9 / US337738AR95

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Joint Book-Running Managers:

Wells Fargo Securities, LLC

U.S. Bancorp Investments, Inc.

J.P. Morgan Securities LLC

Merrill Lynch, Pierce, Fenner & Smith

Incorporated

MUFG Securities Americas Inc.

PNC Capital Markets LLC

SunTrust Robinson Humphrey, Inc.

Co-Managers:

BMO Capital Markets Corp.

Citizens Capital Markets, Inc.

Credit Suisse Securities (USA) LLC

TD Securities (USA) LLC

BB&T Capital Markets, a division of BB&T Securities, LLC

The Williams Capital Group, L.P.

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The Huntington Investment Company

KeyBanc Capital Markets Inc.

Comerica Securities, Inc.

Samuel A. Ramirez & Company, Inc.

\*Note: A securities rating is not a recommendation to buy, sell or hold securities and may be subject to revision or withdrawal at any time.

The Issuer has filed a Registration Statement (including a prospectus) and a preliminary prospectus supplement with the Securities and Exchange Commission (the SEC) for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement, the preliminary prospectus supplement and other documents the Issuer has filed with the SEC for more complete information about the Issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC website at [www.sec.gov](http://www.sec.gov). Alternatively, the Issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus and preliminary prospectus supplement if you request it by calling Wells Fargo Securities, LLC toll-free at 1-800-645-3751 or by email to [wfscustomerservice@wellsfargo.com](mailto:wfscustomerservice@wellsfargo.com) or U.S. Bancorp Investments, Inc. toll-free at 1-877-558-2607.