

TD AMERITRADE HOLDING CORP  
Form 4  
June 18, 2007

**FORM 4** UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

OMB APPROVAL

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Expires: January 31, 2005  
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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person \*  
TORONTO DOMINION BANK

2. Issuer Name and Ticker or Trading Symbol  
TD AMERITRADE HOLDING CORP [AMTD]

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

(Last) (First) (Middle)

3. Date of Earliest Transaction (Month/Day/Year)

\_\_\_ Director \_\_\_X\_\_\_ 10% Owner  
\_\_\_ Officer (give title below) \_\_\_ Other (specify below)

TORONTO-DOMINION CENTRE,  
P.O. BOX 1

06/14/2007

(Street)

4. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check Applicable Line)

\_\_X\_\_ Form filed by One Reporting Person  
\_\_\_ Form filed by More than One Reporting Person

TORONTO, ONTARIO M5K 1A2

(City) (State) (Zip)

**Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned**

| 1. Title of Security (Instr. 3)          | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8) | 4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) |
|--|--------------------------------------|--|--------------------------------|---|---|--|---|
| Common stock, par value \$0.01 per share | 06/14/2007                           |  | S                              | 20,800 D  | \$ 20 195,079,200   | I  | See Footnote (1)                                      |
| Common stock, par value \$0.01 per share | 06/14/2007                           |  | S                              | 20,077 D  | \$ 20.01 195,059,123  | I  | See Footnote (1)                                      |
|  | 06/14/2007                           |  | S                              | 20,000 D  | 195,039,123   | I  |   |

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|  |            |   |        |   |          |             |   |                         |
|--|------------|---|--------|---|----------|-------------|---|-------------------------|
| Common stock, par value \$0.01 per share |            |   |        |   | \$ 20.02 |             |   | See Footnote <u>(1)</u> |
| Common stock, par value \$0.01 per share | 06/14/2007 | S | 20,000 | D | \$ 20.03 | 195,019,123 | I | See Footnote <u>(1)</u> |
| Common stock, par value \$0.01 per share | 06/14/2007 | S | 21,700 | D | \$ 20.04 | 194,997,423 | I | See Footnote <u>(1)</u> |
| Common stock, par value \$0.01 per share | 06/14/2007 | S | 15,000 | D | \$ 20.05 | 194,982,423 | I | See Footnote <u>(1)</u> |
| Common stock, par value \$0.01 per share | 06/14/2007 | S | 40,000 | D | \$ 20.06 | 194,942,423 | I | See Footnote <u>(1)</u> |
| Common stock, par value \$0.01 per share | 06/14/2007 | S | 47,007 | D | \$ 20.07 | 194,895,416 | I | See Footnote <u>(1)</u> |
| Common stock, par value \$0.01 per share | 06/14/2007 | S | 27,993 | D | \$ 20.08 | 194,867,423 | I | See Footnote <u>(1)</u> |
| Common stock, par value \$0.01 per share | 06/14/2007 | S | 25,000 | D | \$ 20.09 | 194,842,423 | I | See Footnote <u>(1)</u> |
| Common stock, par value \$0.01 per share | 06/14/2007 | S | 94,724 | D | \$ 20.1  | 194,747,699 | I | See Footnote <u>(1)</u> |
|  | 06/14/2007 | S | 40,148 | D |          | 194,707,551 | I |                         |

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|  |            |   |        |   |          |             |   |  |                         |
|--|------------|---|--------|---|----------|-------------|---|--|-------------------------|
| Common stock, par value \$0.01 per share |            |   |        |   | \$ 20.11 |             |   |  | See Footnote <u>(1)</u> |
| Common stock, par value \$0.01 per share | 06/14/2007 | S | 7,551  | D | \$ 20.12 | 194,700,000 | I |  | See Footnote <u>(1)</u> |
| Common stock, par value \$0.01 per share | 06/14/2007 | S | 2,700  | D | \$ 20.14 | 194,697,300 | I |  | See Footnote <u>(1)</u> |
| Common stock, par value \$0.01 per share | 06/14/2007 | S | 7,300  | D | \$ 20.15 | 194,690,000 | I |  | See Footnote <u>(1)</u> |
| Common stock, par value \$0.01 per share | 06/14/2007 | S | 20,000 | D | \$ 20.16 | 194,670,000 | I |  | See Footnote <u>(1)</u> |
| Common stock, par value \$0.01 per share | 06/14/2007 | S | 10,680 | D | \$ 20.18 | 194,659,320 | I |  | See Footnote <u>(1)</u> |
| Common stock, par value \$0.01 per share | 06/14/2007 | S | 61,141 | D | \$ 20.19 | 194,598,179 | I |  | See Footnote <u>(1)</u> |
| Common stock, par value \$0.01 per share | 06/14/2007 | S | 59,643 | D | \$ 20.2  | 194,538,536 | I |  | See Footnote <u>(1)</u> |
| Common stock, par value \$0.01 per share | 06/14/2007 | S | 25,300 | D | \$ 20.21 | 194,513,236 | I |  | See Footnote <u>(1)</u> |
|  | 06/14/2007 | S | 33,416 | D |          | 194,479,820 | I |  |                         |

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|  |            |   |        |   |          |             |   |                         |
|--|------------|---|--------|---|----------|-------------|---|-------------------------|
| Common stock, par value \$0.01 per share |            |   |        |   | \$ 20.22 |             |   | See Footnote <u>(1)</u> |
| Common stock, par value \$0.01 per share | 06/14/2007 | S | 23,943 | D | \$ 20.23 | 194,455,877 | I | See Footnote <u>(1)</u> |
| Common stock, par value \$0.01 per share | 06/14/2007 | S | 29,559 | D | \$ 20.24 | 194,426,318 | I | See Footnote <u>(1)</u> |
| Common stock, par value \$0.01 per share | 06/14/2007 | S | 9,741  | D | \$ 20.25 | 194,416,577 | I | See Footnote <u>(1)</u> |
| Common stock, par value \$0.01 per share | 06/14/2007 | S | 14,057 | D | \$ 20.26 | 194,402,520 | I | See Footnote <u>(1)</u> |
| Common stock, par value \$0.01 per share | 06/14/2007 | S | 14,800 | D | \$ 20.28 | 194,387,720 | I | See Footnote <u>(1)</u> |
| Common stock, par value \$0.01 per share | 06/14/2007 | S | 41,800 | D | \$ 20.29 | 194,345,920 | I | See Footnote <u>(1)</u> |
| Common stock, par value \$0.01 per share | 06/14/2007 | S | 58,224 | D | \$ 20.3  | 194,287,696 | I | See Footnote <u>(1)</u> |
| Common stock, par value \$0.01 per share | 06/14/2007 | S | 14,700 | D | \$ 20.31 | 194,272,996 | I | See Footnote <u>(1)</u> |
|  |            |   |        |   |          | 44,419,287  | I |                         |

Common stock, par value \$0.01 per share

See Footnote (2)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

**Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.**

SEC 1474 (9-02)

**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned**  
(e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transaction Code (Instr. 8) | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) | 6. Date Exercisable and Expiration Date (Month/Day/Year) | 7. Title and Amount of Underlying Securities (Instr. 3 and 4) | 8. Price of Derivative Security (Instr. 5) | 9. Number of Derivative Securities Owned Following Reporting Transaction (Instr. 5) |
|--|--|--------------------------------------|--|--------------------------------|---|--|---|--|---|
|--|--|--------------------------------------|--|--------------------------------|---|--|---|--|---|

## Reporting Owners

| Reporting Owner Name / Address   | Relationships |           |         |       |
|--|---------------|-----------|---------|-------|
|  | Director      | 10% Owner | Officer | Other |
| TORONTO DOMINION BANK<br>TORONTO-DOMINION CENTRE, P.O. BOX 1<br>TORONTO, ONTARIO M5K 1A2 |               | X         |         |       |

## Signatures

/s/ Norie Campbell 06/18/2007

\*\*Signature of Reporting Person Date

## Explanation of Responses:

- \* If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1)

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The reported shares are owned directly by TD Discount Brokerage Holdings LLC, a wholly-owned subsidiary of the reporting person. The reporting person is an indirect beneficial owner of the reported securities.

- (2) The reported shares are owned directly by TD Discount Brokerage Acquisition LLC, a wholly-owned subsidiary of the reporting person. The reporting person is an indirect beneficial owner of the reported securities.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.