Endurance International Group Holdings, Inc. Form 4 November 26, 2014

November 20	), 2014											
FORM	FORM 4 UNITED STATES SECURITIES AND EXCHANGE COMMISSION							IMISSION	OMB APPROVAL			
Check thi	s boy	Number:	3235-0287									
if no long	er STATEMENT OF CHANCES IN RENEFICIAL OWNEDSHID OF									January 31, 2005		
subject to Section 10 Form 4 or	6.	Estimated average burden hours per response										
Form 5 obligations may continue. See Instruction 1(b). Filed pursuant to Section 16(a) of the Securities Exchange Act Section 17(a) of the Public Utility Holding Company Act of 1933 30(h) of the Investment Company Act of 1940									·			
(Print or Type R	lesponses)											
WP Expedition Co-Invest L.P. Symbol			Symbol	or realized and realized or reading				5. Relationship of Reporting Person(s) to Issuer				
			Endurance International Group Holdings, Inc. [EIGI]					(Check all applicable)				
(Month/I			(Month/D	Date of Earliest Transaction onth/Day/Year)				Director Officer (give ti ow)	tle $X_10\%$ below)	Owner (specify		
	URG PINCUS & XINGTON AVE		11/26/20	)14				,	,			
				nth/Day/Year)				6. Individual or Joint/Group Filing(Check Applicable Line) Form filed by One Reporting Person				
NEW YORK	K, NY 10017						_X_ Pers	Form filed by Me	ore than One Rep	orting		
(City)	(State) (	Zip)	Table	e I - Non-D	erivative Secu	ırities	Acquire	d, Disposed of,	or Beneficially	Owned		
1.Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	ransaction Date 2A. Deemed nth/Day/Year) Execution Date, if any (Month/Day/Year)			4. Securities a owr Disposed o (Instr. 3, 4 an	of (D) d 5) (A)	red (A)	<ul> <li>A) 5. Amount of Securities Beneficially Owned Following Reported Transaction(s</li> </ul>	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)		
Common				Code V	Amount	or (D)	Price	(Instr. 3 and 4	)			
Stock, \$0.0001 par value per share ("Common Stock")	11/26/2014			S	5,826,456 ( <u>1)</u>	D	\$ 13.92 ( <u>3)</u>	41,800,215 ( <u>4)</u>	D (5) (6) (7)			
Common Stock	11/26/2014			S	2,086,059 (2)	D	\$ 13.92 (3)	14,965,827	$\frac{D}{(7)} \frac{(5)}{(6)}$			

### Edgar Filing: Endurance International Group Holdings, Inc. - Form 4

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

 Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned

 (e.g., puts, calls, warrants, options, convertible securities)

1. Title of	2. Conversion	3. Transaction Date		4. Transactio	5.	6. Date Exerc		7. Titl		8. Price of	9. Nu Doriu
Derivative	Conversion	(Month/Day/Year)	Execution Date, if	Transactio		Expiration D		Amou		Derivative	Deriv
Security	or Exercise		any	Code	of	(Month/Day/	Year)	Under	lying	Security	Secu
(Instr. 3)	Price of		(Month/Day/Year)	(Instr. 8)	Derivative	e		Securi	ties	(Instr. 5)	Bene
	Derivative				Securities			(Instr.	3 and 4)		Owne
	Security				Acquired						Follo
					(A) or						Repo
					Disposed						Trans
					of (D)						(Instr
					(Instr. 3,						
					4, and 5)						
									Amount		
									or		
						Date	Expiration	Title	Number		
						Exercisable	Date	inte			
									of		

Code V (A) (D)

## **Reporting Owners**

Reporting Owner Name / Address	Relationships							
Reporting O wher Fund / Fund tos	Director	10% Owner	Officer	Other				
WP Expedition Co-Invest L.P. C/O WARBURG PINCUS & CO. 450 LEXINGTON AVENUE NEW YORK, NY 10017		Х						
Warburg Pincus Partners, L.P. C/O WARBURG PINCUS & CO. 450 LEXINGTON AVENUE NEW YORK, NY 10017	Х	Х						
Warburg Pincus Partners GP LLC C/O WARBURG PINCUS & CO. 450 LEXINGTON AVENUE NEW YORK, NY 10017	Х	Х						
WARBURG PINCUS & CO. 450 LEXINGTON AVENUE NEW YORK, NY 10017	Х	Х						
KAYE CHARLES R C/O WARBURG PINCUS & CO. 450 LEXINGTON AVENUE NEW YORK, NY 10017		Х						

Shares

Landy Joseph P. C/O WARBURG PINCUS & CO. 450 LEXINGTON AVENUE NEW YORK, NY 10017

Х

# Signatures

See Exhibit 99.1

11/26/2014

<u>\*\*</u>Signature of Reporting Person Date

## **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Pursuant to an Underwriting Agreement, dated November 20, 2014 (the "Underwriting Agreement"), by and among Endurance International Group Holdings, Inc., a Delaware corporation (the "Issuer"), the Selling Stockholders named in Schedule II thereto and Goldman, Sachs & Co. and Credit Suisse Securities (USA) LLC, as representatives of the several underwriters named in Schedule I

- (1) thereto, Warburg Pincus Private Equity X, L.P., a Delaware limited partnership ("WP X"), and Warburg Pincus X Partners, L.P., a Delaware limited partnership ("WP X Partners") each reporting on a separate Form 4 (see Remarks below), agreed to sell 5,645,836 and 180,620 shares of Common Stock, respectively, in a registered offering of the Issuer that closed on November 26, 2014 (the "Offering"). The material terms of the Offering are described in the final prospectus, dated November 21, 2014, filed by the Issuer with the U.S. Securities and Exchange Commission on November 21, 2014.
- (2) Represents the number of shares of Common Stock of the Issuer that WP Expedition Co-Invest L.P., a Delaware limited partnership ("WP Co-Invest"), agreed to sell in the Offering pursuant to the Underwriting Agreement.
- (3) Represents the \$14.50 public offering price per share of Common Stock of the Issuer, less the underwriting discount of \$0.58 per share of Common Stock in connection with the Offering.
- (4) Represents shares of Common Stock of the Issuer held by the following entities: 40,504,409 by WP X and 1,295,806 by WP X Partners.

(5) Delaware limited partnership ("WP X GP"), is the general partner of WP X LP. WPP GP LLC, a Delaware limited liability company ("WPP GP"), is the general partner of WP X GP. Warburg Pincus Partners, L.P., a Delaware limited partnership ("WP Partners"), is the managing member of WPP GP and the general partner of WP Co-Invest. Warburg Pincus Partners GP LLC, a Delaware limited liability company ("WP Partners GP") is the general partner of WP Partners. (Continued in Footnote 6)

Warburg Pincus & Co., a New York general partnership ("WP"), is the managing member of WP Partners GP. Warburg Pincus LLC, a New York limited liability company ("WP LLC" and together with the WP X Funds, WP Co-Invest, WP X LP, WP X GP, WPP GP, WP Partners, WP Partners GP and WP, the "Warburg Pincus Entities"), is the manager of the WP X Funds. Charles R. Kaye and Joseph

(6) WP Partners, WP Partners GP and WP, the Warburg Pincus Entities ), is the manager of the WP X Funds. Charles R. Kaye and Joseph P. Landy are each Managing General Partners of WP and Managing Members and Co-Chief Executive Officers of WP LLC and may be deemed to control the Warburg Pincus Entities. Each of Messrs. Kaye and Landy, together with the Warburg Pincus Entities are collectively referred to herein as the "Warburg Pincus Reporting Persons."

Each Warburg Pincus Reporting Person disclaims beneficial ownership with respect to any shares of Common Stock of the Issuer, except to the extent of its pecuniary interest in such shares of Common Stock. The WP X Funds, WP X LP, WP X GP, WPP GP, WP

(7) Partners, WP Partners GP and WP are directors-by-deputization solely for purposes of Section 16 of the Securities Exchange Act of 1934, as amended. Information with respect to each Warburg Pincus Reporting Person is given solely by such Warburg Pincus Reporting Person, and no Warburg Pincus Reporting Person has responsibility for the accuracy or completeness of information supplied by another Warburg Pincus Reporting Person.

#### **Remarks:**

Due to the limitations on the number of Reporting Persons allowed on Form 4, each of Warburg Pincus Private Equity X, L.P.

#### Form 3 of 3

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.