FRIEDMAN BRIAN P

Form 4

August 16, 2017

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF

30(h) of the Investment Company Act of 1940

OMB 3235-0287

OMB APPROVAL

Number:

January 31,

2005

0.5

Expires:

Estimated average

burden hours per response...

Check this box if no longer subject to Section 16. Form 4 or Form 5

SECURITIES Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, obligations Section 17(a) of the Public Utility Holding Company Act of 1935 or Section may continue.

1(b).

(Print or Type Responses)

See Instruction

1. Name and Address of Reporting Person * FRIEDMAN BRIAN P	2. Issuer Name and Ticker or Trading Symbol	5. Relationship of Reporting Person(s) to Issuer			
(Last) (First) (Middle)	Fiesta Restaurant Group, Inc. [FRGI] 3. Date of Earliest Transaction	(Check all applicable)			
C/O LEUCADIA NATIONAL CORPORATION, 520 MADISON AVENUE	(Month/Day/Year) 08/14/2017	Director 10% Own Officer (give title Other (spe below)			
(Street)	4. If Amendment, Date Original Filed(Month/Day/Year)	6. Individual or Joint/Group Filing(Check Applicable Line) _X_ Form filed by One Reporting Person			
NEW YORK, NY 10022		Form filed by More than One Reporting Person			

(City)	(State)	(Zip) Tab	le I - Non-	Derivative	Secu	rities Acquir	ed, Disposed of,	or Beneficiall	y Owned
1.Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	Code (Instr. 8)	omr Dispos (Instr. 3, 4	ed of (4) (A) or	` ′	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
Common Stock	08/14/2017		Code V $P_{\underline{(1)}}^{(1)}$	Amount 40,000	(D)	\$ 18.679 (2)	1,556,295	I (1)	See footnote 1
Common Stock	08/15/2017		P(1)	50,000	A	\$ 18.3469 (2)	1,606,295	I (1)	See footnote 1
Common Stock	08/16/2017		P(1)	50,000	A	\$ 18.2564 (2)	1,656,295	I (1)	See footnote 1
Common Stock							36,270	D	

Common $I^{(3)}$ 28,668 Stock

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of SEC 1474 information contained in this form are not (9-02)required to respond unless the form displays a currently valid OMB control number.

See

footnote 3

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivating Security (Instr. 3)	ve Conversion or Exercise	3. Transaction Date (Month/Day/Year)	4. Transactic Code (Instr. 8)	5. orNumber of Derivative Securities Acquired (A) or Disposed	.	Date	Amour Under Securi	7. Title and Amount of Underlying Securities (Instr. 3 and 4)	8. Price of Derivative Security (Instr. 5)	9. Nu Deriv Secun Bene Owne Follo Repo Trans
				of (D) (Instr. 3, 4, and 5)	Date	Expiration		Amount		(Instr
			Code V	(A) (D)	Exercisable	Date	Title	Number of Shares		

Reporting Owners

Relationships Reporting Owner Name / Address

> Director 10% Owner Officer Other

FRIEDMAN BRIAN P C/O LEUCADIA NATIONAL CORPORATION **520 MADISON AVENUE** NEW YORK, NY 10022

Signatures

/s/ Brian P. 08/16/2017 Friedman

**Signature of Date

Reporting Person

Explanation of Responses:

- If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Reflects acquisitions of the reported shares of the Issuer's common stock by Leucadia National Corporation ("Leucadia"). The Reporting (1) Person is the President and a director of Leucadia. The Reporting Person disclaims beneficial ownership over the Issuer's shares purchased by Leucadia except to the extent of his indirect pecuniary interest.

Reporting Owners 2

Edgar Filing: FRIEDMAN BRIAN P - Form 4

- (2) Weighted average price per share. The Reporting Person will provide transaction details upon request.
- (3) The Reporting Person is the general partner of 2055 Partners L.P. ("2055 Partners") and, in such capacity, may be deemed to beneficially own the 28,668 shares of common stock of the Issuer beneficially owned by 2055 Partners.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.