

(To Prospectus Dated February 25, 1998, and Prospectus Supplement dated May 12, 1998)

[For SEC Filing
Purposes Only:
Rule 424(b)(2)
File No. 333-41033]

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Interest Payment Dates: 6/15 and 12/15

Regular Record Dates: 5/31 and 11/30

Interest Reset Dates: _____

Interest Determination Dates: _____

Calculation Agent: _____

Calculation Dates: _____

Additional Terms:

The agent is JPMorgan.

GOLDMAN, SACHS & CO.

SALOMON SMITH BARNEY