

National Interstate CORP  
Form 8-K  
April 06, 2016

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): April 6, 2016

NATIONAL INTERSTATE CORPORATION  
(Exact name of registrant as specified in its charter)

|   |                                       |  |
|---|---------------------------------------|--|
| Ohio<br>(State or other jurisdiction of<br>incorporation) | 000-51130<br>(Commission File Number) | 34-1607394<br>(I.R.S. Employer Identification No.) |
|---|---------------------------------------|--|

|  |                          |
|--|--------------------------|
| 3250 Interstate Drive, Richfield, OH<br>(Address of principal executive offices) | 44286-9000<br>(Zip Code) |
|--|--------------------------|

Registrant's telephone number, including area code: (330) 659-8900

Not Applicable  
(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01. Other Events.

On April 6, 2016, National Interstate Corporation (the “Company”) issued a press release announcing the appointment of a special committee of the Company’s board of directors to review the proposal by American Financial Group, Inc. (NYSE: AFG) to acquire all of the outstanding common shares of the Company that are not currently owned by AFG’s wholly-owned subsidiary, Great American Insurance Company.

A copy of the Company’s press release is attached hereto as Exhibit 99.1 to this Current Report on Form 8-K.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits

| Exhibit No. | Description  |
|-------------|--|
| 99.1        | Press Release of National Interstate Corporation dated April 6, 2016 |

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

National Interstate Corporation

By: /s/ Arthur J. Gonzales  
Arthur J. Gonzales  
Senior Vice President, General Counsel & Secretary

Date: April 6, 2016