

Burlington Coat Factory Investments Holdings, Inc.
Form 8-K
August 30, 2007

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM 8-K
CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of report (Date of earliest event reported): August 30, 2007

Burlington Coat Factory Investments Holdings, Inc.

(Exact Name of Registrant As Specified In Charter)

Delaware	333-137917	20-4663833
(State or Other Jurisdiction of Incorporation)	(Commission File Number)	(IRS Employer Identification No.)

1830 Route 130 North
Burlington, New Jersey 08016

(Address of Principal Executive Offices, including Zip Code)

(609) 387-7800
(Registrant's telephone number, including area code)

Not applicable
(Former Name or Former Address, if Changed Since Last Report)

Edgar Filing: Burlington Coat Factory Investments Holdings, Inc. - Form 8-K

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
-

TABLE OF CONTENTS

Item 7.01.	Regulation FD Disclosure
Item 9.01.	Financial Statements and Exhibits

SIGNATURE

2

Item 7.01. Regulation FD Disclosure

On August 30, 2007, Burlington Coat Factory Investments Holdings, Inc. and its wholly owned subsidiaries (“Burlington Coat Factory”) issued a press release related to the filing of its annual report on Form 10-K for the fiscal year ended June 2, 2007. A copy of the press release is furnished as Exhibit 99.1 to this Current Report.

On August 30, 2007, the Company issued a press release announcing a conference call to be held on September 5, 2007 to discuss the Company’s fiscal 2007 operating results. A copy of the press release is furnished as Exhibit 99.2 to this Current Report.

Item 9.01. Financial Statements and Exhibits

- | | |
|------|--------------------------------------|
| (d) | Exhibits |
| 99.1 | Press Release, dated August 30, 2007 |
| 99.2 | Press Release, dated August 30, 2007 |

SIGNATURES

Pursuant to the requirements of Section 13 or 15(d) of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

**BURLINGTON COAT
FACTORY
INVESTMENTS
HOLDINGS, INC.**
(Registrant)

/s/ Thomas Fitzgerald

**Thomas Fitzgerald
Executive Vice President
and Chief Financial
Officer**

Date: August 30, 2007

EXHIBIT INDEX

99.1 Press Release, dated August 30, 2007.

99.2 Press Release, dated August 30, 2007