VIRCO MFG CORPORATION

Form 8-K/A June 24, 2014

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 8-K/A

CURRENT REPORT

Pursuant to Section 13 or 15(d) of The Securities Exchange Act of 1934 Date of Report (Date of earliest event reported): May 12, 2014 VIRCO MFG. CORPORATION

(Exact name of registrant as specified in its charter)

001-8777 95-1613718 Delaware

(State or other jurisdiction of (Commission File Number) (IRS Employer Identification No.)

incorporation)

2027 Harpers Way

90501 Torrance, California (Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code: (310) 533-0474

Not Applicable

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- o Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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Item 5.02. Departure of Directors or Certain Officers; Election of Directors; Appointment of Certain Officers; Compensatory Arrangements of Certain Officers.

As previously disclosed on May 12, 2014, Robert Montgomery announced his resignation effective no later than the commencement of the Company's 2014 Annual Meeting of the Stockholders. On Friday, June 20, 2014, Mr. Montgomery delivered a letter to Virco Mfg. Corporation, a copy of which is attached hereto as Exhibit 99.01.

Item 9.01. Financial Statements and Exhibits

(d) Exhibits

Exhibit Number Description

99.01 Letter from Robert Montgomery

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

VIRCO MFG. CORPORATION

Dated: June 24, 2014 By: /s/ Robert A. Virtue

Robert A. Virtue

Chief Executive Officer and

Chairman of the Board of Directors

EXHIBIT INDEX

Exhibit No. Description

Letter from Robert Montgomery

(d) Exhibit 99.1