

Barish Michael S
Form 4
April 13, 2012

FORM 4

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

Check this box
if no longer
subject to
Section 16.
Form 4 or
Form 5
obligations
may continue.
See Instruction
1(b).

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF
SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

OMB APPROVAL

OMB
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(Print or Type Responses)

1. Name and Address of Reporting Person *
Barish Michael S

2. Issuer Name **and** Ticker or Trading
Symbol
AeroGrow International, Inc.
[AERO.OB]

5. Relationship of Reporting Person(s) to
Issuer

(Check all applicable)

(Last) (First) (Middle)

2401 EAST SECOND
AVENUE, SUITE 400

(Street)

3. Date of Earliest Transaction
(Month/Day/Year)
04/11/2012

☒ Director ☐ 10% Owner
☐ Officer (give title below) ☐ Other (specify below)

DENVER, CO 80206

4. If Amendment, Date Original
Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check
Applicable Line)
☒ Form filed by One Reporting Person
☐ Form filed by More than One Reporting
Person

(City) (State) (Zip)

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)	
			Code	V	Amount	(A) or (D)	Price	
Common Stock ⁽²⁾	04/11/2012		M		3,877,778	A	\$ 0.09	3,987,014 D ⁽⁶⁾
Common Stock ⁽²⁾	04/11/2012		M		588,889	A	\$ 0.09	618,318 I Owned by Spouse
Common Stock ⁽¹⁾	04/11/2012		M		13,417,308	A	\$ 0.025	17,404,322 D

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

**Persons who respond to the collection of
information contained in this form are not**

SEC 1474
(9-02)

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Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title Underlying (Instr. 3)
						Date Exercisable	Expiration Date	Title
Convertible Note	\$ 0.025	04/11/2012		M	335,432.68	(3)	05/06/2013	Common Stock
Series A Preferred Stock	\$ 0.09	04/11/2012		M	349	06/30/2009	(4)	Common Stock
Common Stock Warrants	\$ 0.07	04/11/2012		A	2,900,001	04/11/2012	04/11/2017	Common Stock
Series A Preferred Warrant	\$ 1,250	04/11/2012		D	174	06/30/2009	06/30/2014	Series Preferred
Series A Preferred stock	\$ 0.09	04/11/2012		M	53	06/30/2009	(4)	Common Stock
Series A Preferred Warrants	\$ 1,250	04/11/2012		M	27	06/30/2009	06/30/2014	Series Preferred

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
Barish Michael S 2401 EAST SECOND AVENUE SUITE 400 DENVER, CO 80206	X			

Signatures

Kimberly Westmoreland, Attorney
in Fact 04/13/2012

__Signature of Reporting Person

Date

Explanation of Responses:

* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

As part of a restructuring of the Issuers capital accounts, Mr. Barish converted Convertible Notes, comprising \$306,235.44 in principal and \$29,197.24 in accrued interest outstanding, into Common Stock of the Issuer. As part of the restructuring, the conversion price was

- (1) reduced from the original \$0.10 per share of Common Stock to \$0.025 per share of Common Stock for all holders of the Convertible Notes, including the Reporting Person. Pursuant to Rule 16b-3(d), the restructuring and the conversion were approved by the Issuers Board of Directors.

As part of a restructuring of the Issuers capital accounts, Mr. Barish converted Series A Preferred Stock into Common Stock of the Issuer.

As part of the restructuring, the conversion price was reduced from \$0.18 per share of Common Stock to \$0.09 per share of Common

- (2) Stock for all holders of the Series A Preferred Stock, including the Reporting Person. Pursuant to Rule 16b-3(d), the restructuring and the conversion were approved by the Issuers Board of Directors. Various. The Date Exercisable of the Convertible Notes ranged from 05/06/2010 to 01/31/2011.

- (3) Various. The Date Exercisable of the Convertible Notes ranged from 05/06/2010 to 01/31/2011.

- (4) The Series A Preferred Stock had no expiration date.

As part of a restructuring of the Issuers capital accounts, the Issuer issued Common Stock Warrants in exchange for all outstanding Series

- (5) A Preferred Warrants, including those held by the Reporting Person. Pursuant to Rule 16b-3(d), the restructuring and the warrant exchange were approved by the Issuers Board of Directors.

- (6) Includes Shares held in an IRA Rollover Account

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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