

Mid-Con Energy Partners, LP
Form 8-K
August 29, 2014

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report: August 29, 2014

Date of Earliest Event Reported: August 29, 2014

MID-CON ENERGY PARTNERS, LP

(Exact name of registrant as specified in its charter)

Delaware (State or other jurisdiction of incorporation)	001-35374 (Commission File Number)	45-2842469 (IRS Employer Identification No.)
2501 North Harwood Street, Suite 2410 Dallas, Texas (Address of principal executive offices)		
75201 (Zip code)		
(972) 479-5980 (Registrant's telephone number, including area code)		
Not Applicable (Former name or former address, if changed since last report)		

- .. Written communication pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 7.01 Regulation FD Disclosure.

On August 29, 2014, Mid-Con Energy Partners, LP (the “Partnership”) issued a press release announcing that it had closed its previously announced acquisition in Liberty County, Texas for a purchase price of approximately \$19.4 million (the “Acquisition”). The Acquisition was subject to customary post-closing adjustments based on an effective date of July 1, 2014. The Partnership funded the Acquisition with borrowings under its senior secured revolving credit facility. Additionally, the Partnership also announced that the borrowing base under its senior secured revolving credit facility has been increased by \$20 million from \$170 million to \$190 million.

The information disclosed in this Item 7.01, including Exhibit 99.1 hereto, is being furnished and shall not be deemed “filed” for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the Exchange Act), or otherwise subject to the liabilities under that section, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Exchange Act except as expressly set forth by specific reference in such filing.

Item 9.01 Financial Statements and Exhibits.
(d) Exhibits.

Exhibit No	Description
99.1	Press release dated August 29, 2014

SIGNATURE

Pursuant to the requirements of the Exchange Act, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MID-CON ENERGY PARTNERS, LP
By: Mid-Con Energy GP, LLC,
its general partner

Date: August 29, 2014

By: /s/ Jeffrey R. Olmstead
Jeffrey R. Olmstead
Chief Executive Officer

EXHIBIT INDEX

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