

CONSOLIDATED TOMOKA LAND CO
Form 8-K/A
February 21, 2012

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K/A

CURRENT REPORT

Pursuant to Section 13 or 15(d) of

The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): February 17, 2012

Consolidated-Tomoka Land Co.

(Exact name of registrant as specified in its charter)

Florida
(State or other jurisdiction of
incorporation)

001-11350
(Commission File Number)

59-0483700
(IRS Employer Identification
No.)

1530 Cornerstone Boulevard, Suite 100
Daytona Beach, Florida
(Address of principal executive offices)

32117
(Zip Code)

Registrant's telephone number, including area code: (386) 274-2202

Not Applicable
(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Explanatory Note

The purpose of this amendment is to correct an inadvertent error contained in the earnings release previously issued on February 17, 2012, to report the operating results for the fourth quarter and the year ended December 31, 2011 for Consolidated-Tomoka Land Co. The earnings release incorrectly included within the list of activities during the quarter ended December 31, 2011, the write down of the value of golf and certain land assets by \$6,618,888; these assets were written down during the quarter ended September 30, 2011, which was correctly reported in the "CEO Comments on Operating Results" section of the Press Release. There are no other changes to the original filing.

Item 2.02. Results of Operations and Financial Condition

On February 17, 2012, Consolidated-Tomoka Land Co., a Florida corporation, issued a press release relating to the Company's earnings for the fourth quarter and year-ended December 31, 2011. A copy of the corrected press release is furnished as an exhibit to this report.

Item 9.01. Financial Statements and Exhibits

The following exhibit is furnished herewith pursuant to Item 2.02 of this Report and shall not be deemed to be "filed" for any purpose, including for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to the liabilities of that section.

(c) Exhibits

99.1 Earning Release February 17, 2012 as revised

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CONSOLIDATED-TOMOKA LAND
CO.

Date: February 21, 2012 /S/Bruce W. Teeters

Bruce W. Teeters, Senior Vice
President - Finance and Treasurer
Chief Financial Officer