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TRIARC COMPANIES INC

Form 5

February 13, 2001

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UNITED STATES SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549
FORM 5
ANNUAL STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP
( ) Check box if no longer subject to Section 16.
Form 4 or Form 5 obligations may continue. See Instructions 1(b).
( ) Form 3 Holdings Reported
( ) Form 4 Transactions Reported
1. Name and Address of Reporting Person
  Schaefer, Fred H.
  Triarc Companies, Inc.
  280 Park Avenue, 41st Floor
  New York, NY 10017
2. Issuer Name and Ticker or Trading Symbol
  Triarc Companies, Inc.
3. IRS or Social Security Number of Reporting Person (Voluntary)
4. Statement for Month/Year
  December 31, 2000
5. If Amendment, Date of Original (Month/Year)
6. Relationship of Reporting Person(s) to Issuer (Check all applicable)
   ( ) Director ( ) 10% Owner (X) Officer (give title below) ( ) Other
   (specify below)
   Senior Vice President and Chief Accounting Officer
7. Individual or Joint/Group Reporting (Check Applicable Line)
   (X) Form filed by One Reporting Person
   ( ) Form filed by More than One Reporting Person
Table I -- Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned
                            |2. |3. |4.Securities Acquired (A)
1. Title of Security
                                                                         |5.Amount of
                            |Transaction| or Disposed of (D)
                                                                         | Securities
                            |Date |Code|
                                                                         | Beneficially
                                                         | A/|
                                                                         | Owned at
                                 | Amount
                                                         | D |
                                                                  Price | End of Year
                            Table II -- Derivative Securitites Acquired, Disposed of, or Beneficially Owned
1. Title of Derivative | 2.Con | 3. | 4. | 5. Number of De | 6. Date Exer | 7. Title and Amount | 8. F
                       |version |Transaction rivative Secu |cisable and| of Underlying |or Exer |Date |Code| rities Acqui |Expiration | Securities
 Security
                                                                                          |of
                                                                                          |vat
                       |Sec
                                    | | posed of(D) |Day/Year)
                       |ice of |
                                                                                          |rit
                                     |Date |Expir|
                       |Deriva |
                                         - 1
                             |
                                                     | A/|Exer-|ation| Title and Number |
                       |tive
                                    | D |cisa-|Date | of Shares
                       Secu
                                    | | Amount | |ble |
                       |rity
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Employee stock options (\$25.437	5 12/14	(A)	15,000	ΙA	(1)	112/14	4 Class A Co	omm 15,000	
right to buy) with tande	1/00	1			1	/10	on Stock	1	
m tax withholding rights			1		1		1	1	-

Explanation of Responses:

(1) The option vests in three equal installments on December 14, 2001, 2002 and 2003.

SIGNATURE OF REPORTING PERSON

FRED H. SCHAEFER

DATE

February 13, 2001