Edgar Filing: AMERICAN ELECTRIC POWER CO INC - Form 35-CERT

AMERICAN ELECTRIC POWER CO INC

Form 35-CERT November 24, 2003

AMERICAN ELECTRIC POWER COMPANY, INC. AND SUBSIDIARY COMPANIES

QUARTERLY REPORT PER REQUIREMENTS

OF HOLDING COMPANY ACT RELEASE NO. 26864

FOR THE QUARTER ENDED SEPTEMBER 30, 2003

Aggregate Investment, for which there is recourse to AEP Co., Inc., in Exempt Wholesale Generators (EWG) and Foreign Utility Companies (FUCO) (in millions)

in EWG's and FUCO's	\$1 , 724
Total Aggregate Investment	
FUCO Investment	1,566
EWG Investment	\$ 158

Components of statement of aggregate investment in EWG and FUCO's are filed under confidential treatment pursuant to Rule $104\,(b)$.

2) Aggregate Investment as a Percentage of the Following Items

	(in millions)	ଚ
Total Capitalization	\$22,978*	7.5%
Net Utility Plant	21,236	8.1%
Total Assets	36,079	4.8%
Market Value of Common Equity	11,850	14.5%

^{*}Includes Long-term Debt Due Within One Year and Short-term Debt.

3) Consolidated Capitalizati (in millions)	on Ratio	8
Short-term Debt Long-term Debt	\$ 443 13,557*	
Total Debt	14,000	60.9%
Equity Unit Senior Notes	376	1.6%
Preferred Stock Subject To Mandatory Redemption	83	0.4%
Preferred Stock Not Subject To Mandatory Redemption	61	0.3%
Common Stock Paid-in Capital Accumulated Other Comprehensive	2,626 4,184	
Income Retained Earnings	(745) 2 , 393	
Total Common Equity	8,458	36.8%
Total Capitalization	\$22 , 978	100.0%

Edgar Filing: AMERICAN ELECTRIC POWER CO INC - Form 35-CERT

* Includes Long-term Debt Due Within One Year.

AMERICAN ELECTRIC POWER COMPANY, INC. AND SUBSIDIARY COMPANIES

QUARTERLY REPORT PER REQUIREMENTS

OF HOLDING COMPANY ACT RELEASE NO. 26864

FOR THE QUARTER ENDED SEPTEMBER 30, 2003

4) Market-to-book Ratio of AEP Common Stock

Closing Market Price per Share \$30.00
Book Value per Share \$21.41

Market-to-book Ratio of Common Stock 140%

5) Analysis of Growth in Retained Earnings

Statement of analysis of growth in retained earnings is filed under confidential treatment pursuant Rule $104\,(b)$.

6) Statement of Revenues and Net Income for each EWG and FUCO

Statement of revenues and net income for the following EWG's and FUCO's are filed under confidential treatment pursuant to Rule $104\,(b)$:

Nanyang General Light Electric Co., Ltd.
Pacific Hydro Ltd.
AEP Energy Services Limited
AEP Energy Services UK Generation Limited
InterGen Denmark, Aps
CSW Vale L.L.C.
South Coast Power Limited
Trent Wind Farm, Limited Partnership
Desert Sky Wind Farm LP