MILSTEIN LAZER

Form 4

January 06, 2006

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF

OMB Number:

3235-0287

Expires:

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OMB APPROVAL

response...

if no longer subject to Section 16. Form 4 or Form 5

obligations

Check this box

SECURITIES Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section

may continue. See Instruction 1(b).

30(h) of the Investment Company Act of 1940

(Last)

(Print or Type Responses)

1. Name and Address of Reporting Person * MILSTEIN LAZER

(First)

(Middle)

2. Issuer Name and Ticker or Trading

Symbol

BURLINGTON COAT FACTORY

5. Relationship of Reporting Person(s) to Issuer

WAREHOUSE CORP [BCF]

3. Date of Earliest Transaction

(Month/Day/Year) 01/04/2006

Director X__ 10% Owner _ Other (specify

(Check all applicable)

Officer (give title below)

C/O BURLINGTON COAT FACTORY, 1830 ROUTE 130

> (Street) 4. If Amendment, Date Original

> > Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check

Applicable Line)

X Form filed by One Reporting Person Form filed by More than One Reporting

BURLINGTON, NJ 08016

(City)	(State)	(Zip) Tab	le I - Non-	Derivative Sec	curities Acq	uired, Disposed of	, or Beneficial	ly Owned
1.Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transacti Code (Instr. 8)	omr Disposed of (Instr. 3, 4 and	of (D)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
Common Stock, \$1.00 Par Value	01/04/2006		J <u>(1)</u>	6,743,984	A \$0		I	See footnote (1)
Common Stock, \$1.00 Par Value						1,901,901	D	
Common Stock, \$1.00 Par						75,928	I	See footnote

Value

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1474

(9-02)

9. Nu Deriv Secur Bene Own Follo Repo Trans (Instr

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	4. Transact Code (Instr. 8)	5. ionNumber of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)		ate	7. Titl Amou Under Secur (Instr.	int of rlying	8. Price of Derivative Security (Instr. 5)
			Code V	′ (A) (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	

Reporting Owners

	Relationships					
Reporting Owner Name / Address	Director	10% Owner	Officer	Other		
MILSTEIN LAZER C/O BURLINGTON COAT FACTORY 1830 ROUTE 130 BURLINGTON, NJ 08016		X				

Signatures

/s/ Lazer
Milstein

**Signature of Reporting Person

O1/06/2006

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- Represents shares of common stock owned by the Trust Established under Article SIXTH of the Last Will and Testament of Henrietta
 Milstein (the "Trust"), of which the reporting person became trustee, effective as of January 4, 2006. The reporting person may be deemed to have an indirect beneficial interest in the shares held by the Trust because his father, Monroe G. Milstein, is a beneficiary under the Trust; however, the reporting person disclaims any such interest.

Reporting Owners 2

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(2) These shares are owned by Samgray, L.P., a limited partnership. As a member of Latzim Family, LLC (the general partnership of Samgray, L.P.) and as a limited partner of Samgray, L.P., the reporting person has a pecuniary interest in these shares.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.