

Edgar Filing: SCANA CORP - Form 10-K/A

SCANA CORP
Form 10-K/A
April 27, 2001

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

Amendment No. 1

FORM 10-K/A

(Mark One)

ANNUAL REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES
EXCHANGE ACT OF 1934

For the fiscal year ended December 31, 2000

OR

TRANSITION REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES
EXCHANGE ACT OF 1934 [NO FEE REQUIRED]

For the transition period from _____ to _____

Commission File Number 1-8809

SCANA CORPORATION

(Exact name of registrant as specified in its charter)

SOUTH CAROLINA

57-0784499

(State or other jurisdiction of
incorporation or organization)

(IRS employer
identification no.)

1426 MAIN STREET, COLUMBIA, SOUTH CAROLINA

29201

(Address of principal executive offices)

(Zip code)

Registrant's telephone number, including area code (803) 217-9000

Securities registered pursuant to 12(b) of the Act:

Title of each class

Name of each exchange on which registered

Common Stock, without par value

New York Stock Exchange

Securities registered pursuant to 12(g) of the Act:

None

(Title of class)

Edgar Filing: SCANA CORP - Form 10-K/A

Indicate by check mark whether the registrant: (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that the registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days. Yes x No

Indicate by check mark if disclosure of delinquent filers pursuant to Item 405 of Regulation S-K is not contained herein, and will not be contained, to the best of registrant's knowledge, in definitive proxy or information statements incorporated by reference in Part III of this Form 10-K or any amendment to this Form 10-K. []

The aggregate market value of the voting stock held by nonaffiliates of the registrant was \$2.8 billion at February 28, 2001, based on a price of \$27.21. The total number of shares outstanding at February 28, 2001 was 104,729,131.

DOCUMENTS INCORPORATED BY REFERENCE: Specified sections of the Registrant's 2001 Proxy Statement, dated March 19, 2001, in connection with its 2001 Annual Meeting of Stockholders, are incorporated by reference in Part III hereof.

The undersigned registrant hereby amends the following items, financial statements, exhibits or other portions of its Annual Report on Form 10-K for the year ended December 31, 2000, as set forth in the pages attached hereto:

Item 8: Financial Statements and Supplementary Data

The above item has been amended to include the Financial Statements for the Company's Stock Purchase-Savings Plan and the Independent Auditors' Report thereon.

Item 14: Exhibits, Financial Statement Schedules and Reports on Form 8-K

The above item has been amended to include the Financial Statements for the Company's Stock Purchase-Savings Plan and the Independent Auditors' Report thereon and Consent to the incorporation of such report in the Company's registration statements under the Securities Act of 1933, as amended.

PART II

ITEM 8: FINANCIAL STATEMENTS AND SUPPLEMENTARY DATA

TABLE OF CONTENTS OF CONSOLIDATED FINANCIAL STATEMENTS AND SUPPLEMENTARY FINANCIAL DATA

*Independent Auditors' Report

Consolidated Financial Statements:

*Consolidated Balance Sheets as of December 31, 2000 and 1999

*Consolidated Statements of Income and Retained Earnings for the years ended December 31, 2000, 1999 and 1998

*Consolidated Statements of Cash Flows for the years ended December 31, 2000, 1999 and 1998

*Consolidated Statements of Capitalization as of December 31, 2000 and 1999

Edgar Filing: SCANA CORP - Form 10-K/A

*Consolidated Statements of Changes in Common Equity for the years ended December 31, 2000, 1999 and 1998.

*Notes to Consolidated Financial Statements

Stock Purchase-Savings Plan:	Page
**Independent Auditors' Report.....	4
Financial Statements:	
**Statements of Financial Position as of December 31, 2000 and 1999...	5
**Statements of Changes in Participants' Equity for the years ended December 31, 2000, 1999 and 1998.....	6
**Notes to Financial Statements.....	7
Supplemental Schedules:	
**Assets Held for Investment Purposes at End of Year as of December 31, 2000.....	11
**Reportable Transactions for the year ended December 31, 2000	13
*Previously filed with Form 10-K.	
** Filed herein.	

PART IV

Item 14. EXHIBITS, FINANCIAL STATEMENT SCHEDULES, AND REPORTS ON FORM 8-K

(a) Documents filed as a part of this report:

(1) Financial Statements and Schedules:

See above for amended Table of Contents of Consolidated Financial Statements and Supplementary Financial Data of the Company's Annual Report on Form 10-K.

* Schedule II - Valuation and Qualifying Accounts for the years ended December 31, 2000, 1999 and 1998.

(2) Exhibits:

* Exhibits required to be filed with this Annual Report on Form 10-K are listed in the following Exhibit Index. Certain of such exhibits which have heretofore been filed with the Securities and Exchange Commission and which are designated by reference to their exhibit number in prior filings are incorporated herein by reference and made a part hereof.

As permitted under Item 601(b)(4)(iii), instruments defining the rights of holders of long-term debt of less than ten percent of the

Edgar Filing: SCANA CORP - Form 10-K/A

total consolidated assets of the Company and its subsidiaries, have been omitted and the Company agrees to furnish a copy of such instruments to the Commission upon request.

(b) Reports on Form 8-K during the fourth quarter of 2000 were as follows:

None

* Previously filed with Form 10-K. ** Filed herein.

TO PARTICIPATING EMPLOYEES:

For your information there are submitted herewith the financial statements of the Stock Purchase-Savings Plan for the years ended December 31, 2000, 1999 and 1998, together with related Notes, Supplemental Schedules and Independent Auditors' Report.

s/K. B. Marsh
K. B. Marsh
Chairman of the SCANA Corporation
Stock Purchase-Savings Plan Committee

INDEPENDENT AUDITORS' REPORT

SCANA CORPORATION
STOCK PURCHASE-SAVINGS PLAN:

We have audited the accompanying Statements of Financial Position of the SCANA Corporation Stock Purchase-Savings Plan (the "Plan") as of December 31, 2000 and 1999, and the related Statements of Changes in Participants' Equity for each of the three years in the period ended December 31, 2000. These financial statements are the responsibility of the Plan's management. Our responsibility is to express an opinion on these financial statements based on our audits.

We conducted our audits in accordance with auditing standards generally accepted in the United States of America. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by the Plan's management, as well as evaluating the overall financial statement presentation. We believe that our audits provide a reasonable basis for our opinion.

In our opinion, such financial statements present fairly, in all material respects, the financial position of the Plan as of December 31, 2000 and 1999

Edgar Filing: SCANA CORP - Form 10-K/A

and the changes in participants' equity for each of the three years in the period ended December 31, 2000 in conformity with accounting principles generally accepted in the United States of America.

Our audits were conducted for the purpose of forming an opinion on the basic financial statements taken as a whole. The supplemental schedules of (1) assets held for investment purposes as of December 31, 2000 and (2) reportable transactions for the year ended December 31, 2000 are presented for the purpose of additional analysis and are not a required part of the basic financial statements, but are supplementary information required by the Department of Labor's Rules and Regulations for Reporting and Disclosure under the Employee Retirement Income Security Act of 1974. These schedules are the responsibility of the Plan's management. Such schedules have been subjected to the auditing procedures applied in our audit of the basic 2000 financial statements and, in our opinion, are fairly stated in all material respects when considered in relation to the basic financial statements taken as a whole.

s/Deloitte & Touche LLP
 DELOITTE & TOUCHE LLP
 Columbia, South Carolina
 April 6, 2001

SCANA CORPORATION STOCK PURCHASE-SAVINGS PLAN STATEMENTS OF FINANCIAL POSITION

As of December 31, 2000 and 1999

(Thousands of Dollars)

DECEMBER 31, 2000	2000	1999
Assets:		
Investments, at Fair Value:		
SCANA Corporation - Shares of common stock		
(cost - \$222,763 and \$201,160, respectively)	\$278,706	\$260,098
Invesco Common and Collective Trust Funds:		
IRT Growth and Income Fund	4,552	
IRT Maximum Appreciation Fund	284	
IRT Intermediate Return Fund	156	
IRT Stable Value Fund	4,380	
Mutual Funds:		
American Century Income & Growth Fund	992	
Berger Small Cap Value Fund	304	
EuroPacific Growth Fund	1,274	
MAS Mid Cap Value Fund	376	
MFS Mid Cap Growth Fund	4,476	
Pimco Total Return Fund	1,917	
Invesco Blue Chip Growth Fund	11,884	
Invesco Small Company Growth Fund	2,357	
IRT 500 Index Fund	7,141	

Edgar Filing: SCANA CORP - Form 10-K/A

Evergreen Select Treasury Fund		295
United States Savings Bonds - Series E & EE		72
Other	160	
Loans to Participants	12,666	13,435
Total Investments, at Fair Value	331,625	273,900
Receivables:		
Participants' Contributions	1,046	
SCANA Corp - Dividends	2,739	1,816
Total Receivables	3,785	1,816
Total Participants' Equity	\$335,410	\$275,716

SCANA CORPORATION
STOCK PURCHASE-SAVINGS PLAN
STATEMENTS OF CHANGES IN PARTICIPANTS' EQUITY

For the years ended December 31, 2000, 1999 and 1998
(Thousands of Dollars)

	2000	1999	1998
Investment Income:			
Interest and Dividends	\$13,562	\$12,476	\$14,651
Net Appreciation (Depreciation) in Fair Value of Investments:			
Common Stock of SCANA Corporation	25,851	(47,199)	19,611
Mutual Funds	(15,279)		
Common and Collective Trust Funds	(1,056)		
Contributions:			
Company and Participating Subsidiaries	12,398	10,127	9,478
Participating Employees	17,041	12,103	10,580
Total	52,517	(12,493)	54,320
Distributions to Participants	31,469	(20,131)	(29,914)
Net Increase (Decrease) Before Transfers	21,048	(32,624)	24,406

Edgar Filing: SCANA CORP - Form 10-K/A

Transfers From PSNC	38,646		
Net Increase (Decrease)	59,694	(32,624)	24,406
Participants' Equity, Beginning of Year	275,716	308,340	283,934
Participants' Equity, End of Year	\$335,410	\$275,716	\$308,340

SCANA CORPORATION
STOCK PURCHASE-SAVINGS PLAN
NOTES TO FINANCIAL STATEMENTS

1. Significant Accounting Policies:

Basis of Accounting

The accompanying financial statements have been prepared in accordance with accounting principles generally accepted in the United States of America.

Investments

Common stock, mutual fund and common and collective trust fund investments are stated at quoted market value. Money market funds and savings bonds are stated at cost, which approximates fair value. Loans to participants are stated at cost plus accrued interest which approximates fair value.

Use of Estimates

The preparation of financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the reported amounts of net assets available for benefits and changes therein. Actual results could differ from those estimates. The Plan utilizes various investment instruments. Investment securities, in general, are exposed to various risks, such as interest rate, credit, and overall market volatility. Due to the level of risk associated with certain investment securities, it is reasonably possible that changes in the values of investment securities will occur in the near term and that such changes could materially affect the amounts reported in the statements of financial position.

Payment of Benefits

Edgar Filing: SCANA CORP - Form 10-K/A

Benefits are recorded when paid.

2. Plan Information:

The following description of the SCANA Corporation Stock Purchase-Savings Plan (Plan) provides only general information. Participants should refer to the plan document for a complete description of the Plan's provisions. Costs of administering the Plan are paid by the Plan sponsor, SCANA Corporation (Company).

The Plan is designed to encourage voluntary systematic savings by employees with the Company's and participating subsidiaries' contributions as an added incentive. To be eligible to participate in the Plan, an employee must be receiving eligible earnings from the Company and/or participating subsidiaries, or would be receiving eligible earnings except for a leave of absence authorized by the Company under the established personnel practices and must have attained the age of 18. Also, there is no length of service requirement. The Company and participating subsidiaries match employee contributions made through payroll deductions of up to 6% of eligible earnings. Employees may contribute up to an additional 9% of eligible earnings which are not matched by the Company's and participating subsidiaries' contributions. Prior to October 1, 2000, employee contributions were invested in common stock of the Company or, prior to November 1, 1988, such contributions could, as an alternative, have been invested in United States Savings Bonds. Effective January 1, 1999, the Plan was amended to include the Evergreen Select Treasury Money Market Fund (managed by First Capital Group of First Union Bank) as an additional investment option for participant contributions only. The Company's and participating subsidiaries' contributions are invested only in shares of common stock of the Company. Company and participating subsidiaries' contributions are fully and immediately vested.

The Plan was amended effective December 1, 1999 to add an employee stock ownership plan feature. Thus, the Plan consists of two portions beginning December 1, 1999. The first portion is a profit sharing plan intended to qualify under Code Sections 401(a), 401(k) and 401(m). The second portion (the assets of which are invested in the Common Stock Fund) is both a stock bonus plan and an employee stock ownership plan intended to qualify under Code Sections 401(a) and 4975(e) (7), respectively, and as such is designed to invest primarily in qualifying employer securities of SCANA Corporation. As a result, effective January 1, 2000, dividends payable on SCANA Corporation Common Stock allocated to the employee stock ownership plan feature will be distributed to Plan participants. Alternatively, participants who are actively employed by SCANA Corporation, its subsidiaries or related companies, can elect on an annual basis not to receive a distribution of dividends payable from the Plan. For those participants who do not make an annual election and those participants who are not on a payroll of SCANA Corporation, all dividends on SCANA Corporation Common Stock will be distributed as soon as practical after they are paid to the Plan.

The Plan was amended effective March 1, 2000 to admit Public Service Company of North Carolina (PSNC) as a participating employer.

The Plan was amended effective September 1, 2000 to merge plan assets from the former Public Service Company of North Carolina, Incorporated and Subsidiaries Special Savings and Retirement Plan (PSNC Plan) into the existing Plan assets of the SCANA Stock Purchase Savings Plan. During September 2000, plan assets of \$38,646,172 were transferred from the PSNC plan into the Plan.

Plan assets were transferred from First Union National Bank to Invesco Retirement Plan Services (IRPS) during September 2000. Plan Assets invested in SCANA Corporation common stock were transferred as SCANA Corporation common stock. Plan assets invested in Evergreen Select Treasury Money Market Fund were

Edgar Filing: SCANA CORP - Form 10-K/A

transferred to the IRT Stable Value Fund. Participants' accounts were later reallocated based on the participants' investment option selections. The Plan was amended effective December 1, 1999 to add an employee stock ownership plan feature. Thus, the Plan consists of two portions beginning December 1, 1999. The first portion is a profit sharing plan intended to qualify under Code Sections 401(a), 401(k) and 401(m). The second portion (the assets of which are invested in the Common Stock Fund) is both a stock bonus plan and an employee stock ownership plan intended to qualify under Code Sections 401(a) and 4975(e)(7), respectively, and as such is designed to invest primarily in qualifying dividends payable on SCANA Corporation Common Stock allocated to the employee stock ownership plan feature will be distributed to Plan participants. Alternatively, participants who are actively employed by SCANA Corporation, its subsidiaries or related companies, can elect on an annual basis not to receive a distribution of dividends payable from the Plan. For those participants who do not make an annual election and those participants who are not on a payroll of SCANA Corporation, all dividends on SCANA Corporation Common Stock will be distributed as soon as practicable after they are paid to the Plan.

As noted above, the Plan, as amended, allows participants to contribute up to 15% of eligible earnings on an after-tax basis (Regular Savings) or before-tax basis (Tax Deferred Savings), except that "highly compensated employees" within the context of Internal Revenue Code of 1986 ("Code"), as amended, are subject to Tax Deferred contribution limitations of 6% or less of eligible earnings. Regular Savings amounts are included in wages subject to federal or state income tax withholding, whereas Tax Deferred Savings amounts are exempt from such withholding. The Plan allows for the acceptance of Direct Rollovers ("Rollover") from other qualified retirement plans and conduit IRA's. Rollover amounts can be invested in any combination of SCANA Common Stock and the 13 available mutual fund choices. Participants may request a distribution in the form of whole shares (SCANA Common Stock only) or cash for all securities and earnings credited to their Regular Savings and Rollover accounts (cash is distributed for fractional shares).

Participants may not request a distribution from their Tax Deferred Savings accounts before age 59-1/2 unless they can demonstrate a hardship.

Participants may obtain loans from their Tax Deferred and Regular Savings and Rollover accounts. Loans are made available based on the asset value in a participant's account at the time of the loan, but in any case, not less than \$500 or greater than \$50,000. Assets equal to the amount of the loan are converted into cash by the Trustee and made available to the borrowing participant. The participant no longer earns interest or dividends on the liquidated assets. The period of repayment for any loan cannot exceed five years, except that a loan used to acquire the principal residence of the participant may be extended to a maximum of ten years. All payments of the loan, including interest, are reinvested on behalf of the participant in the investments he/she selected for all other participant contributions. Upon termination of employment or death, the outstanding balance of the loan may be paid in full or, alternatively, it will reduce the distributable amount of the participant's account balance. This reduction will be converted to taxable income as a deemed distribution to the participant or the participant's beneficiary. If the terminating participant elects to delay distribution (permissible when the present value of the participant's vested accrued benefit exceeds \$5,000), an unpaid loan balance will be converted to taxable income as a deemed distribution prior to the distribution of assets to the participant. Participants may receive a distribution of all securities and earnings credited to their Tax Deferred Savings accounts in the event of retirement, disability, termination of employment or death. Effective September 2000, the interest rate on a loan is determined by using "Prime Interest Rate" as published in the Wall Street Journal plus 1% as determined on the last business day of each month for the next month's loans.

Edgar Filing: SCANA CORP - Form 10-K/A

Although participants immediately vest in contributions from the Company and participating subsidiaries, they may request a distribution of only such contributions which have been in existence for two years following the close of the Plan year during which they were made. If the participant has participated in the Plan for at least five years, all Company contributions are eligible for distribution. Distributions due to the death of the participant will be made to the surviving spouse, unless there is no surviving spouse or the spouse has consented in writing to distribution to a beneficiary designated by the participant.

In the Plan's latest determination letter dated November 1995, the Internal Revenue Service ("IRS") stated that the Plan as then designed was in compliance with Section 401(a) of the Internal Revenue Code ("IRC") and, as such, is exempt from federal income taxes under Section 501(a). The Plan administrator believes that the Plan, as amended, is currently designed and being operated in compliance with the applicable requirements of IRC. In accordance with Section 401(a) of the Internal Revenue Code, participants are not taxed on the income earned or Company contributions made until such time as the employees or their beneficiaries receive distributions from the Plan.

The Plan's assets, which consist of Company common stock and mutual fund investments managed by Invesco Retirement Plan Services, are held by Invesco Retirement Trust as the Plan's Trustee (Trustee) pursuant to a Trust Agreement executed as of September 1, 2000. Company contributions are held and managed by the Trustee, which invests cash received, interest and dividend income and makes distributions to participants. Certain administrative functions are performed by officers or employees of the Company or its subsidiaries. No such officer or employee receives compensation from the Plan. Administrative expenses for the Trustee's fees are paid directly by the Company.

Although it has not expressed any intent to do so, the Company and participating subsidiaries have the right under the Plan to discontinue their contributions at any time and to terminate the Plan subject to the provisions of ERISA.

3. Non Participant Directed Investments:

Information about the net assets and the significant components of the changes in net asset relating to the nonparticipant-directed investments is as follows as of December 31, 2000, 1999 and 1998, and for the years ended December 31, 2000, 1999 and 1998:

	2000	1999	1998
Net assets:			
Investment in SCANA Stock	\$128,159	\$122,078	\$142,012
Changes in net assets:			
Net appreciation	\$12,588	\$(23,352)	\$9,620
Interest and dividends		5,496	6,700
Employer contributions	12,398	10,127	9,478
Benefits paid to participants	(18,905)	(12,205)	(18,565)
Net change	6,081	(19,934)	7,233
Investment in SCANA Stock, beginning of year	122,078	142,012	134,779
Investment in SCANA Stock, end of year	\$128,159	\$122,078	\$142,012

4. Effect of Acquisition of PSNC on SCANA Common Stock Held in the Plan:

On February 10, 2000 the Company completed its acquisition of Public

Edgar Filing: SCANA CORP - Form 10-K/A

Service Company of North Carolina Inc. (PSNC). As a result of the merger, SCANA common stock held in the Plan was exchanged as outlined in SCANA and PSNC's joint proxy statement/prospectus dated May 11, 1999.

5. Related Party Transactions

Certain Plan investments are shares of mutual funds managed by IRPS and common stock of SCANA Corporation. IRPS is the trustee as defined by the Plan and SCANA is the Plan Sponsor; therefore, these transactions qualify as party-in-interest. Fees paid by the Plan for investment services amounted to \$29,172 for the year ended December 31, 2000.

11

SCANA Corporation
STOCK PURCHASE-SAVINGS PLAN

SUPPLEMENTAL SCHEDULE OF ASSETS HELD FOR INVESTMENT PURPOSES AT END OF YEAR Form 5500, Schedule H, Part IV, Line 4i DECEMBER 31, 2000 (thousands of dollars)

DESCRIPTION -----	CURRENT	COST ----	VALUE -----
* SCANA Corporation Common Stock		222,763	278,706
* Common and Collective Trust Funds:			
IRT Growth and Income Fund			4,552
IRT Maximum Appreciation Fund			284
IRT Intermediate Return Fund			156
IRT Stable Value Fund			4,380
* Mutual Funds:			
American Century Income & Growth Fund			992
Berger Small Cap Value Fund			304
EuroPacific Growth Fund			1,274
MAS Mid Cap Value Fund			376
MFS Mid Cap Growth Fund			4,476
Pimco Total Return Fund			1,917
Invesco Blue Chip Growth Fund			11,884
Invesco Small Company Growth Fund			2,357
IRT 500 Index Fund			7,141
* Other			160
* Loans to participants, with interest rates ranging from 5.6% to 10.5% and maturities ranging from 1 month to 10 years			12,666

Edgar Filing: SCANA CORP - Form 10-K/A

* denotes party-in-interest

Cost is only required for Non-Participant Directed Investments
(SCANA Stock only)

SCANA CORPORATION
STOCK PURCHASE-SAVINGS PLAN

SUPPLEMENTAL SCHEDULE OF REPORTABLE TRANSACTIONS
Form 5500, Schedule H, Part IV, Line 4j DECEMBER 31, 2000
(thousands of dollars)

DURING THE YEAR ENDED DECEMBER 31, 2000, THE FOLLOWING TRANSACTIONS WERE MADE IN
THE COMMON STOCK OF SCANA CORPORATION, WHOSE EMPLOYEES ARE COVERED BY THE PLAN.

	PURCHASE PRICE -----	SELLING PRICE -----	COST OF ASSETS SOLD ----	NET GAIN FROM SALE ----
PURCHASES	313,819			
SALES		82,448	70,991	11,457

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this amendment to be signed on its behalf by the undersigned, thereunto duly authorized.

SCANA CORPORATION
(Registrant)

Date: April 27, 2001

BY: s/Mark R. Cannon
Mark R. Cannon, Controller
(Principal accounting officer)

Edgar Filing: SCANA CORP - Form 10-K/A

EXHIBIT INDEX

Exhibit No.	Applicable to		Description
	Form 10-K of SCANA	SCE&G	
2.01	X		Agreement and Plan of Merger, dated as of February 16, 1999 as amended and restated as of May 10, 1999, by and among Public Service Company of North Carolina, Incorporated, SCANA Corporation, New Sub I, Inc. and New Sub II, Inc. (Filed as Exhibit 2.1 to Registration Statement No. 333-78227 on Form S-4 and incorporated by reference herein)
3.01	X		Restated Articles of Incorporation of SCANA as adopted on April 26, 1989 (Filed as Exhibit 3-A to Registration Statement No. 33-49145 and incorporated by reference herein)
3.02		X	Restated Articles of Incorporation of SCE&G, as adopted on December 15, 1993 (Filed as Exhibit 3.01 to Registration Statement No. 333-86387 and incorporated by reference herein)
3.03	X		Articles of Amendment of SCANA, dated April 27, 1995 (Filed as Exhibit 4-B to Registration Statement No. 33-62421 and incorporated by reference herein)
3.04		X	Articles of Amendment of SCE&G, dated June 7, 1994 and filed June 9, 1994 (Filed as Exhibit 3.02 to Registration Statement No. 333-86387 and incorporated by reference herein)
3.05		X	Articles of Amendment of SCE&G, dated November 9, 1994 (Filed as Exhibit 3.03 to Registration Statement No. 333-86387 and incorporated by reference herein)
3.06		X	Articles of Amendment of SCE&G, dated December 9, 1994 (Filed as Exhibit 3.04 to Registration Statement No. 333-86387 and incorporated by reference herein)
3.07		X	Articles of Correction of SCE&G, dated January 17, 1995 (Filed as Exhibit 3.05 to Registration Statement No. 333-86387 and incorporated by reference herein)
3.08		X	Articles of Amendment of SCE&G, dated January 13, 1995 and filed January 17, 1995 (Filed as Exhibit 3.06 to Registration Statement No. 333-86387 and incorporated by reference herein)
3.09		X	Articles of Amendment of SCE&G, dated March 30, 1995 (Filed as Exhibit 3.07 to Registration Statement No.

Edgar Filing: SCANA CORP - Form 10-K/A

333-86387 and incorporated by reference herein)

- | | | |
|------|---|---|
| 3.10 | X | Articles of Correction of SCE&G - Amendment to Statement filed March 30, 1995, dated December 13, 1995 (Filed as Exhibit 3.08 to Registration Statement No. 333-86387 and incorporated by reference herein) |
| 3.11 | X | Articles of Amendment of SCE&G, dated December 13, 1995 (Filed as Exhibit 3.09 to Registration Statement No. 333-86387 and incorporated by reference herein) |
| 3.12 | X | Articles of Amendment of SCE&G, dated February 18, 1997 (Filed as Exhibit 3-L to Registration Statement No. 333-24919 and incorporated by reference herein) |

Exhibit No.	Applicable to Form 10-K of SCANA SCE&G	Description
3.13	X	Articles of Amendment of SCE&G, dated February 21, 1997 (Filed as Exhibit 3.11 to Registration Statement No. 333-86387 and incorporated by reference herein)
3.14	X	Articles of Amendment of SCE&G, dated April 22, 1997 (Filed as Exhibit 3.12 to Registration Statement No. 333-86387 and incorporated by reference herein)
3.15	X	Articles of Amendment of SCE&G, dated April 9, 1998 (Filed as Exhibit 3.13 to Registration Statement No. 333-86387 and incorporated by reference herein)
3.16	X	Articles of Amendment of SCE&G, dated May 19, 1999 (Filed as Exhibit 3.01 to Registration Statement No. 333-49960 and incorporated by reference herein)
3.17	X	Articles of Amendment of SCE&G, dated August 13, 1999 (Filed as Exhibit 3.02 to Registration Statement No. 333-49960 and incorporated by reference herein)
3.18	X	Articles of Amendment of SCE&G, dated March 1, 2000 (Filed as Exhibit 3.03 to Registration Statement No. 333-49960 and incorporated by reference herein)
3.19	X	Articles of Amendment of SCE&G, dated May 10, 2000 (Filed herewith)
3.20	X	Articles of Amendment of SCE&G, dated June 12, 2000 (Filed herewith)

Edgar Filing: SCANA CORP - Form 10-K/A

3.21	X		Articles of Amendment of SCE&G, dated August 2, 2000 (Filed herewith)
3.22	X		Articles of Amendment of SCE&G, dated March 9, 2001 (Filed herewith)
3.23	X		By-Laws of SCANA as revised and amended on February 22, 2001. (Filed as Exhibit 3.22 to Form 10-K for the year ended December 31, 2000 and incorporated by reference herein)
3.24	X		By-Laws of SCE&G as amended and adopted on February 22, 2001 (Filed as Exhibit 3.23 to Form 10-K for the year ended December 31, 2000 and incorporated by reference herein)
4.01	X		Articles of Exchange of South Carolina Electric and Gas Company and SCANA Corporation (Filed as Exhibit 4-A to Post-Effective Amendment No. 1 to Registration Statement No. 2-90438 and incorporated by reference herein)
4.02	X		Indenture dated as of November 1, 1989 between SCANA Corporation and The Bank of New York, as Trustee (Filed as Exhibit 4-A to Registration No. 33-32107 and incorporated by reference herein)
4.03	X	X	Indenture dated as of January 1, 1945, between the South Carolina Power Company and Central Hanover Bank and Trust Company, as Trustee, as supplemented by three Supplemental Indentures dated respectively as of May 1, 1946, May 1, 1947 and July 1, 1949 (Filed as Exhibit 2-B to Registration Statement No. 2-26459 and incorporated by reference herein)
4.04	X	X	Fourth Supplemental Indenture dated as of April 1, 1950, to Indenture referred to in Exhibit 4.03, pursuant to which SCE&G assumed said Indenture (Exhibit 2-C to Registration Statement No. 2-26459 and incorporated by reference herein)

Exhibit No.	Applicable to Form 10-K of SCANA	SCE&G	Description
----------------	--	-------	-------------

Edgar Filing: SCANA CORP - Form 10-K/A

 4.05 X X Fifth through Fifty-third Supplemental Indenture referred to in Exhibit 4.03 dated as of the dates indicated below and filed as exhibits to the Registration Statements whose file numbers are set forth below and are incorporated by reference herein

 December 1, 1950 Exhibit 2-D to Registration No. 2-26459
 July 1, 1951 Exhibit 2-E to Registration No. 2-26459
 June 1, 1953 Exhibit 2-F to Registration No. 2-26459
 June 1, 1955 Exhibit 2-G to Registration No. 2-26459
 November 1, 1957 Exhibit 2-H to Registration No. 2-26459
 September 1, 1958 Exhibit 2-I to Registration No. 2-26459
 September 1, 1960 Exhibit 2-J to Registration No. 2-26459
 June 1, 1961 Exhibit 2-K to Registration No. 2-26459
 December 1, 1965 Exhibit 2-L to Registration No. 2-26459
 June 1, 1966 Exhibit 2-M to Registration No. 2-26459
 June 1, 1967 Exhibit 2-N to Registration No. 2-29693
 September 1, 1968 Exhibit 4-O to Registration No. 2-31569
 June 1, 1969 Exhibit 4-C to Registration No. 33-38580
 December 1, 1969 Exhibit 4-O to Registration No. 2-35388
 June 1, 1970 Exhibit 4-R to Registration No. 2-37363
 March 1, 1971 Exhibit 2-B-17 to Registration No. 2-40324
 January 1, 1972 Exhibit 2-B to Registration No. 33-38580
 July 1, 1974 Exhibit 2-A-19 to Registration No. 2-51291
 May 1, 1975 Exhibit 4-C to Registration No. 33-38580
 July 1, 1975 Exhibit 2-B-21 to Registration No. 2-53908
 February 1, 1976 Exhibit 2-B-22 to Registration No. 2-55304
 December 1, 1976 Exhibit 2-B-23 to Registration No. 2-57936
 March 1, 1977 Exhibit 2-B-24 to Registration No. 2-58662
 May 1, 1977 Exhibit 4-C to Registration No. 33-38580
 February 1, 1978 Exhibit 4-C to Registration No. 33-38580
 June 1, 1978 Exhibit 2-A-3 to Registration No. 2-61653
 April 1, 1979 Exhibit 4-C to Registration No. 33-38580
 June 1, 1979 Exhibit 2-A-3 to Registration No. 33-38580
 April 1, 1980 Exhibit 4-C to Registration No. 33-38580
 June 1, 1980 Exhibit 4-C to Registration No. 33-38580
 December 1, 1980 Exhibit 4-C to Registration No. 33-38580
 April 1, 1981 Exhibit 4-D to Registration No. 33-49421
 June 1, 1981 Exhibit 4-D to Registration No. 2-73321
 March 1, 1982 Exhibit 4-D to Registration No. 33-49421
 April 15, 1982 Exhibit 4-D to Registration No. 33-49421
 May 1, 1982 Exhibit 4-D to Registration No. 33-49421
 December 1, 1984 Exhibit 4-D to Registration No. 33-49421
 December 1, 1985 Exhibit 4-D to Registration No. 33-49421
 June 1, 1986 Exhibit 4-D to Registration No. 33-49421
 February 1, 1987 Exhibit 4-D to Registration No. 33-49421
 September 1, 1987 Exhibit 4-D to Registration No. 33-49421
 January 1, 1989 Exhibit 4-D to Registration No. 33-49421
 January 1, 1991 Exhibit 4-D to Registration No. 33-49421
 February 1, 1991 Exhibit 4-D to Registration No. 33-49421
 July 15, 1991 Exhibit 4-D to Registration No. 33-49421
 August 15, 1991 Exhibit 4-D to Registration No. 33-49421
 April 1, 1993 Exhibit 4-E to Registration No. 33-49421
 July 1, 1993 Exhibit 4-D to Registration No. 33-57955

Edgar Filing: SCANA CORP - Form 10-K/A

May 1, 1999

Exhibit 4.04

to Registration No. 333-86387

Exhibit No.	Applicable to		Description
	Form 10-K of SCANA	SCE&G	
4.06	X	X	Indenture dated as of April 1, 1993 from South Carolina Electric & Gas Company to NationsBank of Georgia, National Association (Filed as Exhibit 4-F to Registration Statement No. 33-49421 and incorporated by reference herein)
4.07	X	X	First Supplemental Indenture to Indenture referred to in Exhibit 4.06 dated as of June 1, 1993 (Filed as Exhibit 4-G to Registration Statement No. 33-49421 and incorporated by reference herein)
4.08	X	X	Second Supplemental Indenture to Indenture referred to in Exhibit 4.06 dated as of June 15, 1993 (Filed as Exhibit 4-G to Registration Statement No. 33-57955 and incorporated by reference herein)
4.9	X	X	Trust Agreement for SCE&G Trust I (Filed as Exhibit 4.03 to Registration Statement No. 333-49960 and incorporated by reference herein)
4.10	X	X	Certificate of Trust of SCE&G Trust I (Filed as Exhibit 4.04 to Registration Statement No. 333-49960 and incorporated by reference herein)
4.11	X	X	Junior Subordinated Indenture for SCE&G Trust I (Filed as Exhibit 4.05 to Registration Statement No. 333-49960 and incorporated by reference herein)
4.12	X	X	Guarantee Agreement for SCE&G Trust I (Filed as Exhibit 4.06 to Registration Statement No. 333-49960 and incorporated by reference herein)

Edgar Filing: SCANA CORP - Form 10-K/A

4.13	X	X	Amended and Restated Trust Agreement for SCE&G Trust I (Filed as Exhibit 4.07 to Registration Statement No. 333-49960 and incorporated by reference herein)

10.01	X		SCANA Voluntary Deferral Plan as amended through October 21, 1997 (Filed as Exhibit 10.01 to Registration Statement No. 333-49960 and incorporated by reference herein)
10.02			X SCANA Supplemental Executive Retirement Plan as amended and restated effective as of October 21, 1997 (Filed as Exhibit 10.01(b) to Registration Statement No. 333-86803 and incorporated by reference herein)

10.03	X		SCANA Supplementary Voluntary Deferral Plan as amended and restated through October 21, 1997 (Filed as Exhibit 10.02 to Registration Statement No. 333-49960 and incorporated by reference herein)

10.04		X	SCANA Key Executive Severance Benefits Plan as amended and restated effective as of October 21, 1997 (Filed as Exhibit 10.01(c) to Registration Statement No. 333-86803 and incorporated by reference herein)

10.05	X		SCANA Supplementary Key Executive Severance Benefits Plan effective as of December 17, 1997 (Filed as Exhibit 10.01(d) to Registration Statement No. 333-86803 and incorporated by reference herein)

Exhibit	Applicable to		
No.	SCANA	SCE&G	Description

10.06	X		SCANA Performance Share Plan as amended and restated effective December 1, 1999 (Filed as Exhibit 10.06 to Form 10-K for the year ended December 31, 1999 and incorporated by reference herein)

Edgar Filing: SCANA CORP - Form 10-K/A

10.07	X		SCANA Key Employee Retention Plan as amended and restated effective as of October 21, 1997 (Filed as Exhibit 10.02 to Registration Statement No. 333-49960 and incorporated by reference herein)
10.08	X		Description of SCANA Whole Life Option (Filed as Exhibit 10-F to Form 10-K for the year ended December 31, 1991, under cover of Form SE, File No. 1-8809 and incorporated by reference herein)
10.09		X	Description of SCANA Corporation Annual Incentive Plan (Filed as Exhibit 10-G to Form 10-K for the year ended December 31, 1991, under cover of Form SE, File No. 1-8809 and incorporated by reference herein)
10.10	X		SCANA Corporation Director Compensation and Deferral Plan effective January 1, 2001 (Filed as Exhibit 10.5 to Registration Statement No. 333-49960 and incorporated by reference herein)
10.11	X		SCANA Long-Term Equity Compensation Plan dated January 2000 (Filed as Exhibit 4.04 to Registration Statement No. 333-37398 and incorporated by reference herein)
11.01			Statement Re Computation of Per Share Earnings (Not Applicable)
12.01	X	X	Statements Re Computation of Ratios (Filed as Exhibit 12.01 to Form 10-K for the year ended December 31, 1999 and incorporated by reference herein)
23.01	X		Consents of Experts and Counsel Independent Auditors' Consent (Filed as Exhibit 23.01 to Form 10-K for the year ended December 31, 2000 and incorporated by reference herein)
23.02		X	Consents of Experts and Counsel Independent Auditors' Consent (Filed as Exhibit 23.02 to Form 10-K for the year ended December 31, 2000 and incorporated by reference herein)
23.03	X		Consent of Experts and Counsel Independent Auditors' Consent (Filed herewith)