

Edgar Filing: SCANA CORP - Form U-9C-3

SCANA CORP  
Form U-9C-3  
November 29, 2001

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, DC 20549

FORM U-9C-3

QUARTERLY REPORT PURSUANT TO RULE 58 OF THE PUBLIC  
UTILITY HOLDING COMPANY ACT OF 1935.

For the quarterly period ended September 30, 2001

SCANA Corporation

-----  
(Name of registered holding company)

1426 Main Street, Columbia, South Carolina 29201

-----  
(Address of principal executive offices)

Table of Contents

Item No.	Title	Page
1	Organization Chart	2
2	Issuances and Renewals of Securities and Capital Contributions	3
3	Associate Transactions	3
4	Summary of Aggregate Investment	4
5	Other Investments	5
6	Financial Statements and Exhibits	6

Edgar Filing: SCANA CORP - Form U-9C-3

Name of Reporting Company -----	Energy or Gas - related Company -----	Date of Organization -----	State of Organization -----	Percent of Voting Securities Held -----
SCANA Corporation (a)				
SCANA Resources, Inc.	Energy	September 8, 1987	South Carolina	100%
Solo Energy Corporation	Energy	January 6, 1997	Delaware	23.8%(c)
South Carolina Electric & Gas Company (b)				
SC Coaltech No. 1 LP	Energy	April 7, 2000	Delaware	40%
SCANA Energy Marketing, Inc.	Energy	June 30, 1987	South Carolina	100%
ServiceCare, Inc.	Energy	September 30, 1994	South Carolina	100%
Primesouth, Inc.	Energy	August 25, 1986	South Carolina	100%
Public Service Company of North Carolina, Incorporated (b)				
Clean Energy Enterprises, Inc.	Energy	December 30, 1994	North Carolina	100%
PSNC Blue Ridge Corporation	Energy	August 31, 1992	North Carolina	100%
SCG Pipeline, Inc.	Energy	April 10, 2001	South Carolina	100%

(a) The Public Utility Holding Company is not a reporting company, but is included herein because it directly and/or indirectly holds securities in energy-related companies. (b) These SCANA Corporation system companies are not reporting companies, but they are included herein because they hold securities directly in the energy-related companies set forth below their names.

(c) Solo Energy Corporation's certificate of incorporation limits SCANA Corporation and its wholly owned subsidiaries to an aggregate power to vote of 18% of total number of votes entitled to be cast on matters not requiring separate voting by the holders of Series B Preferred Stock.

Edgar Filing: SCANA CORP - Form U-9C-3

Company Issuing Security	Type of Security Issued	Principal Amount of Security	Issue or Renewal	Cost of Capital	Person to Whom Security was Issued
SOLO Energy Corporation	Bridge loan note bearing interest at 10% (1)	\$1,500,000	Renewal	\$1,500,000	SCANA Resou
SCG Pipeline, Inc.	Common Stock	\$1,000	Issue	\$1,000	SCANA Corp
Company Contributing Capital			Company Reng Capital		
South Carolina Electric & Gas Company			SC Coaltech No. 1 LP		

(1) This note is convertible, at SCANA Resources, Inc.'s option, to Series D Preferred Stock of Solo Energy Corporation. In addition, a warrant to purchase 1,650,000 shares of Series D Preferred Stock was issued in return for the provision of funds under the bridge loan.

ITEM 3 - ASSOCIATE TRANSACTIONS

PART I - Transactions Performed by Reporting Companies on Behalf of Associate Companies

Reporting Company Rendering Services	Associate Company Receiving Services	Types of Services Rendered	Direct Costs Charged	Indirect Costs Char
SC Coaltech No. 1 LP	South Carolina Electric & Gas Company	Synthetic Fuel Sales	\$12,865,350	-

PART II - Transactions Performed by Associate Companies on Behalf of Reporting Companies

Associate Company Rendering Services	Reporting Company Receiving Services	Type of Services Rendered	Direct Costs Charged	Indirect Costs
South Carolina Electric & Gas Company	SC Coaltech No.1 LP	Coal Sales	\$13,244,172	-
South Carolina Electric & Gas Company	SC Coaltech No.1 LP	Fuel Handling	\$540,808	-
South Carolina Electric & Gas Company	SC Coaltech No. 1 LP	Trucking Service	\$154,469	-
South Carolina Pipeline Corporation	SCG Pipeline, Inc.	Preliminary Survey and Investigation	\$1,208,953	-

## Edgar Filing: SCANA CORP - Form U-9C-3

ITEM 4 - SUMMARY OF AGGREGATE INVESTMENT  
(Dollars in Thousands)

Investments in energy-related companies:

Total consolidated capitalization as of September 30, 2001	\$5,781,209 (A)	Line 1
Total capitalization multiplied by 15% (line 1 multiplied by 0.15)	867,181	Line 2
Greater of \$50 million or line 2	\$867,181	Line 3

Total current aggregate investment:

(categorized by major line of energy-related business)

Energy-related business category 1	-	
Energy-related business category 2	-	
Energy-related business category 3	-	
Energy-related business category 4 (B)	\$7,767	
Energy-related business category 5	-	
Energy-related business category 6 (C)	10,546	
Energy-related business category 7	-	
Energy-related business category 8	-	
Energy-related business category 9 (D)	1	
Energy-related business category 10	-	
Total current aggregate investment	\$18,314	

Line 4

Difference between the greater of \$50 million or 15% of capitalization and the total aggregate investment of the registered holding company system (line 3 less line 4)	\$848,867	Line 5
--	-----------	--------

Investments in gas-related companies:

Total current aggregate investment:

(categorized by major line of gas-related business)

Gas-related business category 1	-	
Gas-related business category 2	-	
Total current aggregate investment	-	

(A) Includes common equity, preferred stock and mandatorily redeemable preferred securities, long-term debt and current maturities and short-term borrowings.

(B) Consists of investment in Solo Energy Corporation.

(C) Consists of investment in SC Coaltech No. 1 LP.

(D) Consists of investment in SCG Pipeline, Inc.

## Edgar Filing: SCANA CORP - Form U-9C-3

### ITEM 5 - OTHER INVESTMENTS

(Dollars in Thousands)

Major line of energy- related business -----	Other investment in last U-9C-3 report -----	Other investment in this U-9C-3 report -----	Reason fo in Other -----
Energy-related business category 1			
SCANA Resources, Inc.	(\$3,019)	(\$3,019)	n
PSNC Blue Ridge Corporation	\$2,514	\$2,174	Other comprehe from deriva
Energy-related business category 3			
Clean Energy Enterprises, Inc.	\$7,047	\$7,048	Reduction in a parent
Energy-related business category 4			
ServiceCare, Inc.	(\$9,289)	(\$8,792)	Income Tax all
Energy-related business category 5			
SCANA Energy Marketing, Inc.	(\$82,811)	(\$90,738)	Income Tax all by other compre from derivat
Energy-related business category 7			
Primesouth, Inc.	(\$6,581)	(\$6,581)	n

### ITEM 6 - FINANCIAL STATEMENTS AND EXHIBITS

#### FINANCIAL STATEMENTS

Exhibit	A-1	Solo Energy Corporation Balance Sheet as of September 30, 2001- filed under confidential treatment pursuant to Rule 104(b)
Exhibit	A-2	Solo Energy Corporation Income Statement for the Periods ended September 30, 2001 - filed under confidential treatment pursuant to Rule 104(b)
Exhibit	B-1	SC Coaltech No. 1LP Balance Sheet as of September 30, 2001 -filed under confidential treatment pursuant to Rule 104(b)
Exhibit	B-2	SC Coaltech No. 1LP Income Statement for the Periods ended September 30, 2001-filed under confidential treatment pursuant to Rule 104(b)
Exhibit	C-1	SCANA Resources, Inc. Balance Sheet as of September 30, 2001-filed under confidential treatment pursuant to Rule 104(b)
Exhibit	C-2	SCANA Resources, Inc. Income Statement for the Periods ended September 30, 2001-filed under confidential treatment pursuant to Rule 104(b)
Exhibit	D-1	SCANA Energy Marketing, Inc. Balance Sheet as of September 30, 2001-filed under confidential treatment pursuant to Rule 104(b)

## Edgar Filing: SCANA CORP - Form U-9C-3

Exhibit	D-2	SCANA Energy Marketing, Inc. Income Statement for the Periods ended September 30, 2001-filed under confidential treatment pursuant to Rule 104(b)
Exhibit	E-1	ServiceCare, Inc. Balance Sheet as of September 30, 2001 -filed under confidential treatment pursuant to Rule 104(b)
Exhibit	E-2	ServiceCare, Inc. Income Statement for the Periods ended September 30, 2001-filed under confidential treatment pursuant to Rule 104(b)
Exhibit	F-1	Primesouth, Inc. Balance Sheet as of September 30, 2001-filed under confidential treatment pursuant to Rule 104(b)
Exhibit	F-2	Primesouth, Inc. Income Statement for the Periods ended September 30, 2001-filed under confidential treatment pursuant to Rule 104(b)
Exhibit	G-1	Clean Energy Enterprises, Inc. Balance Sheet as of September 30, 2001-filed under confidential treatment pursuant to Rule 104(b)
Exhibit	G-2	Clean Energy Enterprises, Inc. Income Statement for the Periods ended September 30, 2001-filed under confidential treatment pursuant to Rule 104(b)
Exhibit	H-1	PSNC Blue Ridge Corporation Balance Sheet as of September 30, 2001-filed under confidential treatment pursuant to Rule 104(b)
Exhibit	H-2	PSNC Blue Ridge Corporation Income Statement for the Periods ended September 30, 2001-filed under confidential treatment pursuant to Rule 104(b)
Exhibit	I-1	SCG Pipeline, Inc. Balance Sheet as of September 30, 2001 -filed under confidential treatment pursuant to Rule 104(b)
Exhibit	I-2	SCG Pipeline, Inc. Income Statement for the Periods ended September 30, 2001-filed under confidential treatment pursuant to Rule 104(b)
EXHIBITS		
Exhibit	J	Certificate of SCANA Corporation

### SIGNATURE

Pursuant to the requirements of the Public Utility Holding Company Act of 1935, SCANA Corporation has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized on the 29th day of November 2001.

SCANA Corporation  
Registrant

Edgar Filing: SCANA CORP - Form U-9C-3

By: s/Mark R. Cannon

-----  
Mark R. Cannon

-----  
(Name)

Controller

-----  
(Title)

November 29, 2001

-----  
(Date)

Exhibit J

Certificate

Pursuant to the requirements of Rule 58 of the Public Utility Holding Company Act of 1935, the undersigned certifies that:

A copy of SCANA's quarterly report on Form U-9C-3 for the quarterly period ended June 30, 2001, was filed with the state commissions having jurisdiction over the retail rates of SCANA Corporation's public utility subsidiary companies. The names and addresses of these state commissions are as follows:

South Carolina Public Service Commission  
P. O. Box 11649  
Columbia, SC 29211

North Carolina Utilities Commission  
4325 Mail Service Center  
Raleigh, NC 27699-4325

Edgar Filing: SCANA CORP - Form U-9C-3

November 29, 2001

By: s/M. R. Cannon

-----  
M. R. Cannon  
Controller  
(principal accounting officer)