## Edgar Filing: SYMANTEC CORP - Form 424B3

SYMANTEC CORP Form 424B3 March 27, 2002 Prospectus Supplement #4 (to prospectus dated February 19, 2002)

Filed pursuant to Rule 424(b)(3) Registration No. 333-77072

## SYMANTEC CORPORATION

## 3% Convertible Subordinated Notes Due November 1, 2006 and Shares of Common Stock Issuable Upon Conversion of the Notes

This prospectus supplement relates to the resale by the holders of our 3% convertible subordinated notes due November 1, 2006 and the shares of our common stock issuable upon the conversion of the notes. You should read this prospectus supplement in conjunction with the prospectus dated February 19, 2002, which is to be delivered with this prospectus supplement.

The information in the table appearing under the heading Selling Holders in the prospectus is amended by the addition of the information appearing in the table below:

	Principal Amount of Notes Beneficially	Common Stock Owned	Common Stock	Common Stock Owned After
Name of Beneficial Owner	Owned and Offered	Prior to the Offering(1)(2)	Offered(2)	Completion of the Offering
ABN Amro Bank NV	\$5,000,000	146,456	146,456	
Alexandra Global Investment Fund 1, Ltd.	9,000,000	263,620	263,620	
Allstate Insurance Company	700,000	107,003	20,503	86,500(3)
Allstate Life Insurance Company	350,000	96,751	10,251	86,500(3)
Credit Suisse First Boston Corporation	4,083,000	119,595	119,595	
Zurich Institutional Benchmarks Master Fund	3,000,000	87,873	87,873	

<sup>(1)</sup> Includes common stock into which the notes are convertible.

(2) Assumes

a

conversion

ratio of

29.2912

shares per

\$1,000

principal

amount of

notes and a

cash

payment in

lieu of any

fractional

interest.(3) Represents

50,100

shares held

by Allstate

Insurance

Company,

3,600

shares held

by Allstate

New Jersey

Insurance Company,

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9,800
shares held
by Agents
Pension
Plan and
23,000
shares held
by Allstate
Retirement
Plan.

Investing in our common stock or the notes involves a high degree of risk. Please carefully consider the Risk Factors beginning on page 3 of the prospectus, as well as the Risk Factors section included in our recent reports filed with the Securities and Exchange Commission.

NEITHER THE SECURITIES AND EXCHANGE COMMISSION NOR ANY STATE SECURITIES COMMISSION HAS APPROVED OR DISAPPROVED OF THESE SECURITIES OR PASSED UPON THE ADEQUACY OR ACCURACY OF THE PROSPECTUS OR THIS PROSPECTUS SUPPLEMENT. ANY REPRESENTATION TO THE CONTRARY IS A CRIMINAL OFFENSE.

The date of this prospectus supplement is March 27, 2002.